



AEGIS GAS (LPG) PRIVATE LIMITED

(CIN No. U23209MH2001PTC134329)

Regd. Office: 1202, Tower B, Peninsula Business Park, G. K. Marg, Lower Parel (West), Mumbai 400 013, India
Tel: + 91 22 6666 3666 Fax: + 91 22 6666 3777

May 30, 2016

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sir,

Re: Audited Financial Results for 31st March, 2016

Pursuant to the Regulation 52 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Audited Financial Results for the year ended 31st March, 2016 duly adopted by the Board of Directors. It is hereby declared that the Statutory Auditors of the Company i.e P.D. Kunte & CO. (FRN: 105479W) issued Audit Report with unmodified opinion(s) in respect of the Financial Statements of the company for the year ended 31st March, 2016.

Please take the same on your records.

Thanking you.

Yours faithfully,
For AEGIS GAS (LPG) PVT. LTD.

Deepen Solanki

Company Secretary

Encl.: a/a.

P. D. Kunte & Co. (Regd.)
Chartered Accountants

To
The Board of Directors
Aegis Gas (LPG) Pvt. Ltd.

1. We have carried out a limited reviewed of the accompanying statement of audited financial results (refer Annexure 1 which has been initialled by us for identification purpose) of **Aegis Gas (LPG) Pvt. Ltd.** for the year ended 31st March 2016.
2. This statement is the responsibility of the Company's management and has been approved by the Board of Directors / Committee of the Board at their meeting held on 30th May 2016. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Subject to our comments in paragraph 3 above, based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of audited financial results prepared in accordance with Accounting Standards notified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P.D. Kunte & Co. (Regd.)
Chartered Accountants
Firm Registration No. 105479W



D.P. Sapre
Partner

Membership No. 040740

Place: Mumbai
Date: 30th May 2016

AEGIS GAS (LPG) PRIVATE LIMITED

REGISTERED OFFICE: 1202, TOWER B, PENINSULA BUSINESS PARK, G.K. MARG, LOWER PAREL (W), MUMBAI - 400 013
CIN: U23209MH2001PTC134329

Statement of Standalone Financial Results for the 6 months & Year ended 31st March, 2016

(Rupees in Lac except share data & ratios)

Sr. No	Particulars	6 months ended 31/03/2016 (see note 2 below)	Corresponding 6 months ended 31/03/2015 (see note 2 below)	Year to Date Figures for Current Period ended 31/03/2016	Previous accounting year ended 31/03/2015
		Unaudited	Unaudited	Audited	Audited
1	Income from operations				
	a) Net Sales / Income from Operations(Net of excise duty)	5,535	4,750	9,636	10,791
	b) Other Operating Income	636	92	873	329
	Total Income from Operations (net)	6,171	4,842	10,509	11,120
2	Expenditure				
	a) Consumption of raw materials	-	-	-	-
	b) Purchases of traded goods	2,668	3,229	5,287	6,993
	c) Increase/ Decrease in stock-in-trade and work in progress	105	(120)	135	202
	d) Employees Costs	218	211	413	405
	e) Depreciation	318	287	610	535
	f) Other expenditure	919	700	1,528	1,296
	Total Expenses	4,228	4,307	7,973	9,431
3	Profit from Operations before other income, interest and Exceptional Items (1-2)	1,943	535	2,536	1,689
4	Other Income	35	79	68	99
5	Profit before Interest and exceptional items (3+4)	1,978	614	2,604	1,788
6	Interest	409	309	838	431
7	Exceptional Items	-	-	-	-
8	Profit from ordinary activities before tax (5-6-7)	1,569	305	1,766	1,357
9	Tax Expense	(156)	6	(202)	99
10	Net Profit from ordinary activities after tax (8-9)	1,321	299	1,564	1,258
11	Extraordinary Items	-	-	-	-
12	Net Profit for the Period (10-11)	1,321	299	1,564	1,258
13	Paid-up Equity Share Capital (Face value of Rs. 10 each)	3,238	3,238	3,238	3,238
14	Paid up Debt Capital	10,705	10,714	10,705	10,714
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	1,728	164	1,728	164
16	Debenture Redemption Reserve	1,023	164	1,023	164
17	Earning Per Share (of Rs. 10 Each)(not annualised except for year ended 31st March 2015 & 31st March 2016)				
	-Basic	4.08	0.92	4.83	3.89
	-Diluted	4.08	0.92	4.83	3.89
18	Debt Equity Ratio	N.A.	N.A.	2.16	3.15
19	Debt Service Coverage Ratio	N.A.	N.A.	1.47	4.15
20	Interest Service Coverage Ratio	N.A.	N.A.	3.11	4.15
21	Net Worth (Rs In Lacs)	N.A.	N.A.	4,966	3,401

See accompanying notes to financial results

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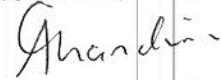
NOTES:

- 1 The standalone financials results have been reviewed & recommended by the audit committee and approved by the Board of Directors at its meeting held on 30th May, 2016.
- 2 The figures for the six months ended 31st March, 2016 and 31st March 2015 have been arrived at by reducing the figures of six months ended 30th September, 2015 and 30th September 2014 from figures for the 12 months ended 31st March, 2016 and 31st March 2015 respectively.
- 3 The Company does not have any Exceptional or Extraordinary item to report for the above periods.
- 4 Figures for the previous periods are re-classified / re-arranged / re-grouped, wherever necessary, in order to make them comparable with figures for the current period ended March 31, 2016.
- 5 The non convertible debentures of Rs 6000 Lacs are secured by hypothecation by way of first charge on specific movable assets of the Company located at Pipavav, Gujarat and Corporate Guarantee from the Holding Company.
- 6 For NCD previous due date & payment date (before 31/03/2016) for payment of : (i) Interest 20/01/2016 (ii) Principal NA .Next due date (after 31.03.2016) for the payment of (i) Interest 20/04/2016 (ii) Principal 20/10/2016
- 7 NCD are rated by CARE as CARE AA-(SO) (Double A minus Structured Obligation) & by India Ratings & Research as IND AA(SO)/Stable
- 8 Assets cover available is greater than 1.25 times of NCD value.

Mumbai

Date: 30th May, 2016

For AEGIS GAS (LPG) PVT. LTD.



Director / Authorised Signatory