

AEGIS GAS (LPG) PRIVATE LIMITED

Unaudited Financial Results for The Quarter and Six months ended 30th September, 2015

Part I

(Rupees in Lac except share data)

Sr. No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2015	30-06-2015	30-09-2014	Unaudited		Audited
					30-09-2015	30-09-2014	31-03-2015
1	Income from operations						
	a) Net Sales / Income from Operations(Net of excise duty)	2,216	1,885	3,189	4,101	6,041	10,791
	b) Other Operating Income	147	90	237	237	237	329
	Total Income from Operations (net)	2,363	1,975	3,426	4,338	6,278	11,120
2	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock in trade	1,417	1,202	1,381	2,619	3,764	6,993
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	(59)	89	552	30	322	202
	d) Employee benefits expense	97	98	100	195	194	405
	e) Depreciation and amortization expense	148	144	124	292	248	535
	f) Other expenses	314	295	364	609	596	1,296
	Total Expenses	1,917	1,828	2,521	3,745	5,124	9,431
3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)	446	147	905	593	1,154	1,689
4	Other Income	26	7	8	33	20	99
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	472	154	913	626	1,174	1,788
6	Finance Costs	214	215	95	429	122	431
7	Profit / (Loss) from ordinary activities after finance cost but before exceptional items (5-6)	258	(61)	818	197	1,052	1,357
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7+8)	258	(61)	818	197	1,052	1,357
10	Tax Expense:						
	- Current Tax	40	-	174	40	225	273
	- Deferred Tax	34	(80)	116	(46)	93	99
	- MAT Credit Entitlement	(40)	-	(174)	(40)	(225)	(273)
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	224	19	702	243	959	1,258
12	Extraordinary Item (net of tax expenses)	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	224	19	702	243	959	1,258
14	Less: Minority Interest	-	-	-	-	-	-
15	Net Profit / (Loss) after Minority Interest (13-14)	224	19	702	243	959	1,258
16	Paid-up Equity Share Capital (Face value of Rs. 10 each)	3,238	3,238	3,238	3,238	3,238	3,238
	Paid-up Debt Capital*	Not Applicable	Not Applicable	Not Applicable	11,145	Not Applicable	10,714
17	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	164
18	Debenture Redemption Reserve (Also included in 17 above	Not Applicable	Not Applicable	Not Applicable	**	Not Applicable	164
19	Earning Per Share (EPS) (in Rs.) [Not annualised except for March, 2015]						
	a) Basic	0.69	0.06	2.17	0.75	2.96	3.89
	b) Diluted	0.69	0.06	2.17	0.75	2.96	3.89
20	Debt Equity Ratio (no of times)	Not Applicable	Not Applicable	Not Applicable	3.06	Not Applicable	3.15
21	Debt Service Coverage Ratio (DSCR) (no of times)	Not Applicable	Not Applicable	Not Applicable	0.73	Not Applicable	4.15
22	Interest Service Coverage Ratio (ISCR) (no of times)	Not Applicable	Not Applicable	Not Applicable	1.46	Not Applicable	4.15

** Debenture Redemption Reserve for the will be created based on the availability of profits. Figures for the year ended 31st March, 2015 denotes reserve created to the extent of profitsw available.

See accompanying notes to financial results

Part II

Select information for the Quarter and Six months ended 30th September, 2015

Sr. No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Unaudited			Unaudited		Audited
		30-09-2015	30-06-2015	30-09-2014	30-09-2015	30-09-2014	31-03-2015
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shareholding	-	-	-	-	-	-
2	Promoters and Promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of shares						
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non-Encumbered						
	- Number of shares	32,381,000	32,381,000	32,381,000	32,381,000	32,381,000	32,381,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the Company)	100%	100%	100%	100%	100%	100%

B Investors Complaints for the Quarter ended 30th September, 2015

	Particulars	Numbers
a	Pending at the beginning of the quarter	-
b	Received during the quarter	-
c	Disposed of during the quarter	-
d	Remaining unresolved at the end of the quarter	-

Segment wise Revenue, Results and Capital Employed:

Sr. No	Particulars	Quarter Ended Unaudited			Half Year Ended Unaudited		Year Ended Audited
		30-09-2015	30-06-2015	30-09-2014	30-09-2015	30-09-2014	31-03-2015
	Segment Revenue						
	Liquid Terminal Division	322	296	20	618	35	947
	Gas Terminal Division	2,062	1,681	3,169	3,743	6,006	10,246
	Total Income from Operations	2,384	1,977	3,189	4,361	6,041	11,193
	Segment Results (Profit/ (Loss) before finance cost, Exceptional items and Taxes)						
	Liquid Terminal Division	289	93	(72)	382	(127)	513
	Gas Terminal Division	185	56	980	241	1,285	1,256
	sub-total	474	149	908	623	1,158	1,769
	Less: Finance Cost	214	215	95	429	122	431
	Less: Unallocable Expenses	7	-	1	7	1	6
	Add: Interest Income	5	5	6	10	17	25
	Profit before Tax	258	(61)	818	197	1,052	1,357
	Capital Employed (Segment Assets less Segment Liabilities)						
	Liquid Terminal Division	9,839	9,912	8,174	9,839	8,174	9,772
	Gas Terminal Division	4,246	3,612	4,548	4,246	4,548	3,825
	Add: Unallocable	316	183	533	316	533	260
	Total	14,401	13,707	13,255	14,401	13,255	13,857

NOTES:

- 1 The unaudited financial results and statement of assets and liabilities were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 3rd November, 2015. The same have been subjected to Limited Review by the Statutory Auditors.
- 2 The figures for the quarter ended 30 th September, 2015 have been arrived at by reducing the figures of three months ended 30th June, 2015 from figures for the half year ended 30th September, 2015 respectively as worked out above.
- 3 The Company does not have any Exceptional or Extraordinary item to report for the above periods.
- 4 Previous quarters'/ year figures have been regrouped /rearranged wherever necessary.
- 5 This statement is as per Clause 41 of the Listing Agreement.

By Order of the Board
For Aegis Gas (LPG) Private Ltd
sd/-
Dineshchandra J. Khimasia
Director

Mumbai
Date: 3rd November, 2015

AEGIS GAS (LPG) PRIVATE LIMITED
STATEMENT OF ASSETS AND LIABILITIES AS ON SEPTEMBER 30, 2015

(Rupees in Lac)

S.No	Particulars	Half Year Ended 30.09.2015 Unaudited	Year Ended 31.03.2015 Audited
A EQUITY AND LIABILITIES			
1 Shareholders Funds:			
	a) Share Capital	3,238	3,238
	b) Reserves & Surplus	407	164
	Sub total - shareholders fund	3,645	3,402
2 Non Current Liabilities:			
	a) Long-term borrowings	10,207	9,776
	b) Deferred Tax Liability (Net)	-	-
	c) Other Long term liabilities	839	815
	d) Long-term provisions	45	38
	Sub total - non current liabilities	11,091	10,629
3 Current Liabilities:			
	a) Short-term borrowings	667	679
	b) Trade payables	613	364
	c) Other current liabilities	1,996	1,461
	d) Short-term provisions	5	20
	Sub total - current liabilities	3,281	2,524
	TOTAL - EQUITY AND LIABILITIES	18,017	16,555
B ASSETS			
1 Non Current Assets:			
	a) Fixed Assets		
	- Tangible Assets	11,796	11,874
	- Intangible Assets	12	18
	- Capital Work-in-Progress	1,571	909
	b) Non-Current Investments	257	257
	c) Long-term loans and advances	1,555	1,315
	d) Other non-current assets	-	-
	c) Long-term loans and advances	1,555	**
	Sub total - non current assets	16,746	14,373
2 Current Assets:			
	a) Current Investments	-	-
	b) Inventories	357	382
	c) Trade Receivables	916	700
	d) Cash and cash equivalents	324	287
	e) Short-term loans and advances	1,084	717
	e) Other Current assets	5	3
	Sub total -current assets	2,686	2,089
	TOTAL ASSETS	19,432	16,462