



AEGIS LOGISTICS LIMITED

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PRESS RELEASE

AEGIS TO OFFER 6% EQUITY STAKE TO INFRASTRUCTURE INDIA HOLDINGS FUND

February 25, 2011

Aegis Logistics Limited, a leader in Oil, Gas and Chemical Logistics today entered into a Shareholders Agreement with Infrastructure India Holdings Fund LLC (IIHF), a private equity fund based in Mauritius specializing in investments in the infrastructure sector in India, for issue of over two million shares at a price of Rs.322 per Share on preferential allotment basis, representing 6.35% of the post issue paid up Equity share capital of the Company on a fully diluted basis.

The investment is subject to approval of shareholders of the Company, for which an EGM is scheduled.

IIHF is one of the leading private equity investors focused on the infrastructure sectors in India and has stake in several Indian infrastructure companies.

The infusion of funds into the Company will be deployed into a number of port terminal infrastructure projects, which the Company plans to develop around the coastline of India.