



AEGIS LOGISTICS LIMITED

Regd. Office : 502, Skylon, G.I.D.C., Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat.

Corp. Office: 403, Peninsula Chambers, Morarjee Mills Compound,

G.K. Marg, Lower Parel (W), Mumbai - 400 013.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2008

(Rs. in Lacs)

PARTICULARS	CONSOLIDATED					STANDALONE				
	Three Months Ended on	Corresponding three months ended in the previous year on	Year to date figures for current period ended	Year to date figures for previous year ended	Previous accounting year ended on	Three Months Ended on	Corresponding three months ended in the previous year on	Year to date figures for current period ended	Year to date figures for previous year ended	Previous accounting year ended on
	30.9.2008 (Unaudited)	30.9.2007 (Unaudited)	30.9.2008 (Unaudited)	30.09.2007 (Unaudited)	31.03.2008 (Audited)	30.9.2008 (Unaudited)	30.9.2007 (Unaudited)	30.9.2008 (Unaudited)	30.9.2007 (Unaudited)	31.03.2008 (Audited)
1 a) Net Sales / Income From Operations	13091	9186	24603	17042	38926	12619	8955	23575	16661	37388
b) Other Operating Income	29	68	41	101	83	25	69	36	102	113
Total Income	13120	9254	24644	17143	39009	12644	9024	23611	16763	37501
2 Expenditure										
a) (Increase)/Decrease in stock in trade	(564)	(320)	(1407)	(763)	(561)	(564)	(320)	(1407)	(763)	(561)
b) Consumption of raw materials	-	-	-	-	-	-	-	-	-	-
c) Purchase of traded goods	10849	6895	20171	12805	27227	10849	6895	20171	12805	27227
d) Employees cost	337	281	835	562	1439	303	266	766	542	1355
e) Depreciation	342	161	690	298	1202	220	103	446	204	896
f) Other expenditure	953	1021	1917	2009	3994	845	946	1668	1912	3446
Total	11917	8038	22206	14911	33301	11653	7890	21644	14700	32363
3 Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1203	1216	2438	2232	5708	991	1134	1967	2063	5138
4 Other Income	50	47	91	64	145	50	47	91	64	145
5 Profit before Interest & Exceptional Items (3+4)	1253	1263	2529	2296	5853	1041	1181	2058	2127	5283
6 Interest (Net)	276	95	548	222	894	54	(38)	109	1	273
7 Profit after Interest but before Exceptional Items (5-6)	977	1168	1981	2074	4959	987	1219	1949	2126	5010
8 Exceptional Items	-	-	-	-	-	-	-	-	-	-
9 Profit from Ordinary Activities Before Tax (7+8)	977	1168	1981	2074	4959	987	1219	1949	2126	5010
10 Tax Expense:										
For Current Tax	222	257	454	420	533	212	253	424	411	521
For Deferred Tax	(33)	6	(69)	12	864	(33)	6	(69)	12	864
For Fringe Benefit Tax	5	5	13	11	30	6	5	13	11	28
For MAT Credit Entitlement	-	-	-	-	(312)	-	-	-	-	(312)
11 Net Profit from Ordinary Activities After Tax (9-10)	783	900	1583	1631	3844	802	955	1581	1692	3909
12 Extraordinary Item (net of tax expenses)	-	-	-	-	-	-	-	-	-	-
13 Net Profit for the Period (11-12)	783	900	1583	1631	3844	802	955	1581	1692	3909
14 Paid-up Equity Share Capital (Face Value of Rs.10/- each)	1991	1631	1991	1631	1991	1991	1631	1991	1631	1991
15 Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	13504	-	-	-	-	13764
16 Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted	3.93	5.51	7.94	9.98	19.28	4.02	5.84	7.93	10.35	19.61
17 Public Shareholding										
- Number of Shares			7311825	5929854	7284855			7311825	5929854	7284855
- Percentage of Shareholding			37%	36%	37%			37%	36%	37%

REPORTING OF SEGMENT WISE REVENUE, RESULTS & CAPITAL EMPLOYED ALONG WITH THE QUARTERLY RESULTS

(Rs. in Lacs)

PARTICULARS	CONSOLIDATED					STANDALONE				
	Three Months Ended on	Corresponding three months ended in the previous year on	Year to date figures for current period ended	Year to date figures for previous year ended	Previous accounting year ended on	Three Months Ended on	Corresponding three months ended in the previous year on	Year to date figures for current period ended	Year to date figures for previous year ended	Previous accounting year ended on
	30.9.2008 (Unaudited)	30.9.2007 (Unaudited)	30.9.2008 (Unaudited)	30.09.2007 (Unaudited)	31.03.2008 (Audited)	30.9.2008 (Unaudited)	30.9.2007 (Unaudited)	30.9.2008 (Unaudited)	30.9.2007 (Unaudited)	31.03.2008 (Audited)
Segment Revenue										
Liquid Terminal Division	1846	1565	3668	2976	6832	1374	1334	2640	2595	5294
Gas Terminal Division	11245	7621	20935	14066	32094	11245	7621	20935	14066	32094
Net Sales / Income From Operations	13091	9186	24603	17042	38926	12619	8955	23575	16661	37388
Segment Results										
Profit/(Loss) before tax & interest										
Liquid Terminal Division	949	831	1890	1553	3403	735	748	1395	1383	2833
Gas Terminal Division	560	628	1286	1190	3447	560	628	1286	1190	3447
sub-total	1509	1459	3176	2743	6850	1295	1376	2681	2573	6280
Less : Interest (net)	276	95	548	222	894	54	(38)	109	1	273
Other un-allocable expenditure (net)	256	196	647	447	997	254	195	623	446	997
Total Profit Before Tax	977	1168	1981	2074	4959	987	1219	1949	2126	5010
Capital Employed (Segment Assets Less Segment Liabilities)										
Liquid Terminal Division	19588	17691	19588	17691	18884	8308	7178	8308	7178	7572
Gas Terminal Division	6075	2085	6075	2085	6863	6075	2085	6075	2085	6863
Total	25663	19776	25663	19776	25747	14383	9263	14383	9263	14435

NOTES:

- The above results have been reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on October 31, 2008.
- In accordance with the requirements of Clause 41 of the listing agreement with Stock exchanges, the statutory auditors have performed a limited review of the company's stand alone financial results.
- In view of brought forward losses of a Subsidiary, the minority interest in such subsidiary, i.e. Sea Lord Containers Ltd. has not been earmarked separately as the Group has absorbed the same.
- Apropos to the Scheme of Arrangement for amalgamation of Tapi Firmvest (India) Pvt.Ltd. into the Company and pursuant to the directions issued by the Hon'ble Gujarat High Court, the Company convened a meeting of its Equity Shareholders wherein the Scheme of Arrangement was approved without any modifications thereto. Final Order of the Court is awaited.
- At the beginning of the quarter, no investor complaint was pending. During the quarter 18 complaints were received. The Company has resolved all the complaints and no complaints are pending at the end of the quarter.
- The figures for the current quarter are after incorporating w.e.f. 1st April, 2007 erstwhile Throughput Activity Undertaking of Hindustan Aegis LPG Limited on demerger of the said undertaking into the Company and hence are not comparable with those of the corresponding three months of the previous year.
- Figures for the previous period have been regrouped wherever necessary to correspond with the figures of the current period.

By Order of the Board
For AEGIS LOGISTICS LIMITED

A.K. Chandaria
MANAGING DIRECTOR

Place: Mumbai
Date : October 31, 2008