



AEGIS LOGISTICS LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2008

(Rs.in Lacs)

PARTICULARS	CONSOLIDATED					STAND ALONE				
	THREE MONTHS ENDED ON 31/12/2008	CORRESPONDING THREE MONTHS ENDED IN THE PREVIOUS YEAR ON 31/12/2007	YEAR TO DATE FIGURES FOR CURRENT PERIOD ENDED 31/12/2008	YEAR TO DATE FIGURES FOR PREVIOUS YEAR ENDED 31/12/2007	PREVIOUS ACCOUNTING YEAR ENDED ON 31/03/2008	THREE MONTHS ENDED ON 31/12/2008	CORRESPONDING THREE MONTHS ENDED IN THE PREVIOUS YEAR ON 31/12/2007	YEAR TO DATE FIGURES FOR CURRENT PERIOD ENDED 31/12/2008	YEAR TO DATE FIGURES FOR PREVIOUS YEAR ENDED 31/12/2007	PREVIOUS ACCOUNTING YEAR ENDED ON 31/03/2008
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1 a) Net Sales/ Income From Operations	7752	9774	32355	26816	38926	7370	9213	30945	25874	37388
b) Other Operating Income	11	43	52	144	83	7	82	43	184	113
Total Income	7763	9817	32407	26960	39009	7377	9295	30988	26058	37501
2 Expenditure										
a) (Increase)/Decrease in stock in trade	1424	(12)	17	(775)	(561)	1424	(12)	17	(775)	(561)
b) Consumption of raw materials	-	-	-	-	-	-	-	-	-	-
c) Purchase of traded goods	3617	6655	23788	19460	27227	3617	6655	23788	19460	27227
d) Employees cost	380	315	1215	877	1439	347	286	1113	828	1355
e) Depreciation	354	207	1044	505	1202	233	98	679	302	896
f) Other expenditure	1057	1142	2974	3151	3994	912	972	2580	2884	3446
Total	6832	8307	29038	23218	33301	6533	7999	28177	22699	32363
3 Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	931	1510	3369	3742	5708	844	1296	2811	3359	5138
4 Other Income	117	35	208	99	145	117	35	208	99	145
5 Profit before Interest and Exceptional Items (3+4)	1048	1545	3577	3841	5853	961	1331	3019	3458	5283
6 Interest (Net)	255	239	803	461	894	15	44	124	45	273
7 Profit after Interest but before Exceptional Items (5-6)	793	1306	2774	3380	4959	946	1287	2895	3413	5010
8 Exceptional Items	-	-	-	-	-	-	-	-	-	-
9 Profit from Ordinary Activities Before Tax (7+8)	793	1306	2774	3380	4959	946	1287	2895	3413	5010
10 Tax Expense:										
For Current Tax	186	259	640	679	533	186	258	610	669	521
For Deferred Tax	(33)	6	(102)	18	864	(33)	6	(102)	18	864
For Fringe Benefit Tax	7	10	20	21	30	7	9	20	20	28
For MAT Credit Entitlement	-	-	-	-	(312)	-	-	-	-	(312)
11 Profit from Ordinary Activities After Tax (9-10)	633	1031	2216	2662	3844	786	1014	2367	2706	3909
12 Extraordinary Item (net of tax expenses)	-	-	-	-	-	-	-	-	-	-
13 Net Profit for the Period (11-12)	633	1031	2216	2662	3844	786	1014	2367	2706	3909
14 Paid-up Equity Share Capital (Face Value of Rs.10/- each)	1991	1631	1991	1631	1991	1991	1631	1991	1631	1991
15 Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	13504	-	-	-	-	13764
16 Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted	3.17	6.29	11.11	13.19	19.28	3.94	6.21	11.87	16.56	19.61
17 Public Shareholding										
- Number of Shares			7311825	5929854	7284855	7311825	5929854	7311825	5929854	7284855
- Percentage of Shareholding			37%	36%	37%	37%	36%	37%	36%	37%



AEGIS LOGISTICS LIMITED
REPORTING OF SEGMENT WISE REVENUE, RESULTS & CAPITAL EMPLOYED ALONG WITH THE QUARTERLY RESULTS

(RS.IN LACS)

PARTICULARS	CONSOLIDATED					STAND ALONE				
	THREE MONTHS ENDED ON 31/12/2008	CORRESPONDING THREE MONTHS ENDED IN THE PREVIOUS YEAR ON 31/12/2007	YEAR TO DATE FIGURES FOR CURRENT PERIOD ENDED 31/12/2008	YEAR TO DATE FIGURES FOR PREVIOUS YEAR ENDED 31/12/2007	PREVIOUS ACCOUNTING YEAR ENDED ON 31/03/2008	THREE MONTHS ENDED ON 31/12/2008	CORRESPONDING THREE MONTHS ENDED IN THE PREVIOUS YEAR ON 31/12/2007	YEAR TO DATE FIGURES FOR CURRENT PERIOD ENDED 31/12/2008	YEAR TO DATE FIGURES FOR PREVIOUS YEAR ENDED 31/12/2007	PREVIOUS ACCOUNTING YEAR ENDED ON 31/03/2008
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
Segment Revenue										
Liquid Terminal Division	1755	1913	5423	4889	6832	1373	1352	4013	3947	5294
Gas Terminal Division	5997	7861	26932	21927	32094	5997	7861	26932	21927	32094
Net Sales / Income From Operations	7752	9774	32355	26816	38926	7370	9213	30945	25874	37388
Segment Results										
Profit/(Loss) before tax & interest										
Liquid Terminal Division	820	938	2710	2491	3403	735	725	2130	2108	2833
Gas Terminal Division	470	797	1756	1987	3447	470	797	1756	1987	3447
sub-total	1290	1735	4466	4478	6850	1205	1522	3886	4095	6280
Less : Interest (net)	255	239	803	461	894	15	44	124	45	273
Other un-allocable expenditure (net)	242	190	889	637	997	244	191	867	637	997
Total Profit Before Tax	793	1306	2774	3380	4959	946	1287	2895	3413	5010
Capital Employed										
(Segment Assets Less Segment Liabilities)										
Liquid Terminal Division	19471	18070	19471	18070	18884	8234	7326	8234	7326	7572
Gas Terminal Division	5038	2092	5038	2092	6863	5038	2092	5038	2092	6863
Total	24509	20162	24509	20162	25747	13272	9418	13272	9418	14435

NOTES:

- 1) The above results have been reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on January 30,2009.
- 2) In accordance with the requirements of Clause 41 of the listing agreement with Stock exchanges, the statutory auditors have performed a limited review of the company's stand alone financial results.
- 3) In view of brought forward losses of a Subsidiary, the minority interest in such subsidiary, i.e. Sea Lord Containers Ltd. has not been earmarked separately as the Group has absorbed the same.
- 4) Apropos to the approval of Shareholders and other concerned authorities to the scheme for amalgamation of Tapi Finvest (India) Pvt. Ltd. into the Company w.e.f.1st April,2008, a petition has been filed with Gujarat High Court. Final order of the court is awaited.
- 5) At the beginning of the quarter, no investor complaint was pending. During the quarter 15 complaints were received. The Company has resolved all the complaints and no complaints are pending at the end of the quarter.
- 6) The figures for the current quarter are after incorporating w.e.f. 1st April, 2007 erstwhile Throughput Activity Undertaking of Hindustan Aegis LPG Limited on demerger of the said undertaking into the Company as approved by the Hon'ble High Court of Gujarat on 12th February,2008 (and hence are not comparable with those of the corresponding three months of the previous year).
- 7) Figures for the previous period/year have been regrouped wherever necessary to correspond with the figures of the current period.

By Order of the Board
For AEGIS LOGISTICS LIMITED

Place: Mumbai
Date : January 30,2009

Sd/-
DIRECTOR