

AEGIS LOGISTICS LIMITED

AUDITED STAND ALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH, 2010

		(Rs.in lacs)	
		STAND ALONE	
PARTICULARS		YEAR ENDED 31ST MARCH (AUDITED)	
		2010	2009
1	a) Net Sales / Income From Operations	28,467	36,832
	b) Other Operating Income	67	65
	Total Income	28,534	36,897
2	Expenditure		
	a) (Increase)/Decrease in stock in trade	(490)	666
	b) Consumption of raw materials	-	-
	c) Purchase of traded goods	17,275	26,755
	d) Employees cost	1,815	1,425
	e) Depreciation	967	917
	f) Other expenditure	4,307	3,604
	Total	23,874	33,367
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	4,660	3,530
4	Other Income	468	285
5	Share of Profit/Loss of Associate	-	-
6	Profit before Interest and Exceptional Items (3+4+5)	5,128	3,815
7	Interest (Net)	187	127
8	Profit after Interest but before Exceptional Items (6-7)	4,941	3,688
9	Exceptional Items	-	-
10	Profit from Ordinary Activities Before Tax (8+9)	4,941	3,688
11	Tax Expense:		
	For Current Tax	1,137	887
	For Deferred Tax	(90)	(262)
	For Fringe Benefit Tax	-	26
12	Net Profit from Ordinary Activities After Tax (10-11)	3,894	3,037
13	Extraordinary Item (net of tax expenses)	-	-
14	Net Profit for the Period (12-13)	3,894	3,037
15	Less: Minority Interest	-	-
16	Net Profit after Minority Interest (14-15)	3,894	3,037

	PARTICULARS	YEAR ENDED 31ST MARCH(AUDITED)	
		2010	2009
17	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	1,877	1,644
18	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	16,747	15,491
19	Debenture Redemption Reserve	250	-
20	Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualised)	20.11	15.32
21	Debt Equity Ratio	0.32	0.17
22	Debt Service Coverage Ratio *	5.42	3.51
23	Interest Service Coverage Ratio **	27.42	30.04
24	Public Shareholding		
	- Number of Shares	6291370	7311843
	- Percentage of Shareholding	33%	37%
25	Promoters and Promoters Group Shareholding		
	a) Pledged/Encumbered		
	- Number of shares	0%	0%
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0%	0%
	- Percentage of shares (as a % of the total share capital of the company)	0%	0%
	b) Non-Encumbered		
	- Number of shares	12511417	12511417
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	67%	63%
	*DSCR=Earnings before Interest & Tax/(Interest + Principal Instalments on Long Term Debts during the period)		
	**ISCR=Earnings before Interest & Tax/Interest		

<u>AEGIS LOGISTICS LIMITED</u>			
AUDITED SEGMENT INFORMATION FOR THE YEAR ENDED 31st MARCH,2010			
		(Rs. In lacs)	
	PARTICULARS	YEAR ENDED 31ST MARCH (AUDITED)	
		2010	2009
	Segment Revenue		
	Liquid Terminal Division	6113	5306
	Gas Terminal Division	22421	31591
	Net Sales / Income From Operations	28534	36897
	Segment Results		
	Profit/(Loss) before tax & interest		
	Liquid Terminal Division	2590	2693
	Gas Terminal Division	3757	2354
	sub-total	6347	5047
	Less : Interest (net)	187	127
	Other un-allocable expenditure (net)	1219	1232
	Total Profit Before Tax	4941	3688
	Capital Employed		
	(Segment Assets Less Segment Liabilities)		
	Liquid Terminal Division	7972	8214
	Gas Terminal Division	6898	4181
	Total	14870	12395