

AEGIS LOGISTICS LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTH ENDED 31ST DECEMBER, 2012

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	THREE MONTHS	PRECEDING THREE	CORRESPONDING	YEAR TO DATE	YEAR TO DATE FIGURES	PREVIOUS YEAR
		ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FOR THE PREVIOUS	ENDED 31ST
		DECEMBER 2012	30TH SEPTEMBER 2012	ENDED 31ST DECEMBER 2011 IN THE PREVIOUS YEAR	CURRENT PERIOD ENDED 31ST DECEMBER 2012	PERIOD ENDED 31ST DECEMBER 2011	MARCH 2012
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)	
1	Income from Operation						
	a) Net Sales / Income From Operations (Net of Excise Duty)	11,470	7,917	6,842	28,438	20,936	28,350
	b) Other Operating Income	24	35	39	68	111	81
	Total Income (net)	11,494	7,952	6,881	28,506	21,047	28,431
2	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock in trade	8,074	5,522	3,439	19,212	11,341	15,739
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	120	(1,183)	77	(1,453)	(170)	29
	d) Employee benefits expense	705	678	571	2,034	1,714	2,318
	e) Depreciation and amortization expense	298	299	288	887	856	1,136
	f) Other expenses	1,364	1,798	1,064	3,913	3,065	4,771
	Total Expenses	10,561	7,114	5,439	24,593	16,806	23,993
3	(Loss) / Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	933	838	1,442	3,913	4,241	4,438
4	Other Income	318	377	194	1,025	1,110	1,638
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	1,251	1,215	1,636	4,938	5,351	6,076
6	Finance cost	220	203	173	652	493	725
7	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	1,031	1,012	1,463	4,286	4,858	5,351
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities Before Tax (8+9)	1,031	1,012	1,463	4,286	4,858	5,351
10	Tax Expense:						
	For Current Tax	396	376	537	1,236	1,403	1,741
	For Deferred Tax	-	(14)	(20)	(18)	(60)	(45)
	For Excess Provision for Tax in respect of earlier year	-	-	-	-	(450)	(450)
11	Net Profit from Ordinary Activities After Tax (10-11)	635	650	946	3,068	3,965	4,105
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the Period (11-12)	635	650	946	3,068	3,965	4,105
14	Less: Minority Interest	-	-	-	-	-	-
15	Net Profit after Taxes and Minority Interest (13-14)	635	650	946	3,068	3,965	4,105

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PART I

(Rs. in Lacs except per share data)

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		ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FOR THE PREVIOUS	ENDED 31ST
		DECEMBER 2012	30TH SEPTEMBER	ENDED 31ST	CURRENT PERIOD	PERIOD ENDED 31ST	ENDED 31ST
		DECEMBER 2012	2012	DECEMBER 2011 IN	ENDED 31ST	DECEMBER 2011	MARCH 2012
		(UNAUDITED)	(UNAUDITED)	THE PREVIOUS YEAR	DECEMBER 2012	(UNAUDITED)	(AUDITED)
16	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340	3,340	3,340
17	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				-	-	26,423
	Debenture Redemption Reserve						750
	Earnings Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	1.90	1.95	2.83	9.19	11.87	12.29

See accompanying notes to the financial results

PART II

	PARTICULARS	THREE MONTHS	PRECEDING THREE	CORRESPONDING	YEAR TO DATE	YEAR TO DATE FIGURES	PREVIOUS YEAR
		ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FOR THE PREVIOUS	ENDED 31ST
		DECEMBER 2012	30TH SEPTEMBER	ENDED 31ST	CURRENT PERIOD	PERIOD ENDED 31ST	ENDED 31ST
		DECEMBER 2012	2012	DECEMBER 2011 IN	ENDED 31ST	DECEMBER 2011	MARCH 2012
		(UNAUDITED)	(UNAUDITED)	THE PREVIOUS YEAR	DECEMBER 2012	(UNAUDITED)	(AUDITED)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
-	Number of Shares	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640
-	Percentage of Shareholding	38%	38%	38%	38%	38%	38%
2	Promoters and Promoters Group Shareholding						
a)	Pledged/Encumbered						
-	Number of shares	-	-	-	-	-	-
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non-Encumbered						
-	Number of shares	20852360	20852360	20852360	20852360	20852360	20852360
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
-	Percentage of shares (as a % of the total share capital of the company)	62%	62%	62%	62%	62%	62%

PARTICULARS		THREE MONTHS ENDED 30TH DECEMBER, 2012 (NUMBERS)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	-

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(Rs.in Lacs)

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	ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FOR THE PREVIOUS	ENDED 31ST
	DECEMBER 2012	30TH SEPTEMBER	ENDED 31ST	CURRENT PERIOD	PERIOD ENDED 31ST	ENDED 31ST
		2012	DECEMBER 2011 IN	ENDED 31ST	DECEMBER 2011	MARCH 2012
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
Segment Revenue						
Liquid Terminal Division	2,026	1,914	1,512	5,679	4,858	6,463
Gas Terminal Division	9,468	6,038	5,369	22,827	16,189	21,968
Net Sales / Income from Operations	11,494	7,952	6,881	28,506	21,047	28,431
	-	-	-	-	-	-
Segment Results						
Profit / (Loss) before Tax & Interest						
Liquid Terminal Division	983	912	481	2,632	2,434	2,962
Gas Terminal Division	657	552	1,221	3,189	3,228	3,512
sub-total	1,640	1,464	1,702	5,821	5,662	6,474
Less: Finance Cost	220	203	173	652	493	725
Other un-allocable expenditure (net)	794	453	262	1,492	855	1,124
Add : Interest Income	405	204	196	609	544	726
Total Profit / (Loss) Before Tax	1,031	1,012	1,463	4,286	4,858	5,351
Capital Employed						
(Segment Assets Less Segment Liabilities)						
Liquid Terminal Division	13,249	13,249	10,205	13,249	10,205	10,699
Gas Terminal Division	6,568	2,215	6,384	6,568	6,384	6,480
Total	19,817	15,464	16,589	19,817	16,589	17,179

AEGIS LOGISTICS LIMITED

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2012

NOTES:

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 7th February, 2013.
- 2 In the Financial Year 2010-11, the Company had allotted 21,20,190 Equity Shares on Preferential basis for a total consideration of Rs.6,827.01 Lacs.

The objects of the issue, inter-alia, were to fund the Capex plan of the Group and / or Working Capital requirements. The utilization of the proceeds, after considering Share Issue Expenses, is as under:

Particulars	(Rs. In lacs)
Capital Expenditure	1,865.76
Fixed Deposits with Scheduled Banks	3,298.00
Investment in Bonds of Corporate Bodies	527.50
Investment in Non Convertible Debentures of Corporate Bodies	300.00
Investments under the Portfolio Management Services maintained by	200.00
Total	<u><u>6,191.26</u></u>

- 3 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 31st December, 2012 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com.
- 4 At the beginning of the Quarter no investor complaint was pending. During the Quarter, 1 complaints were received. The Company has resolved all the complaints and no complaints were pending as on 31st December, 2012.
- 5 The Board of Directors at their meeting held on 7th February,2013 have declared an Interim Dividend of Rs.1.75 Per share for the year 2012-13. The record date for the same is fixed as 19th February 2013.
- 6 Other Expenditure includes the provision of Commission payable to the Managing Directors which is dependent upon the net profit of the Company determinable u/s 349 of the Companies Act, 1956 at the year end.
- 7 Pursuant to the notification of Revised Schedule VI under the Companies Act, 1956 applicable for preparation and presentation of Financial Statements and the consequent amendment to the Listing Agreement, the figures for the quarter and nine months ended 31st December, 2011 have been reclassified / regrouped / amended, wherever necessary.

For and on behalf of the Board
Aegis Logistics Ltd

sd/-

Place: Mumbai
Date: 7th February, 2013

Chairman