

AEGIS LOGISTICS LIMITED

AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013

**PART I**

(Rs.in Lacs except per share data)

	PARTICULARS	THREE MONTHS	PRECEDING	CORRESPONDING	YEAR TO DATE	YEAR TO DATE	PREVIOUS
		ENDED 31ST	THREE MONTHS	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	YEAR ENDED
		MARCH 2013	ENDED 31ST	ENDED 31ST MARCH	CURRENT YEAR	PREVIOUS YEAR	31ST MARCH
		DECEMBER 2012	2012 IN THE	ENDED 31ST	ENDED 31ST MARCH	2012	2012
		(AUDITED) Refer Note 6	(UNAUDITED)	(AUDITED) Refer Note 6	(AUDITED)	(AUDITED)	(AUDITED)
1	Income from Operation						
	a) Net Sales / Income From Operations (Net of Excise D	9,858	11,470	7,494	38,296	28,350	28,350
	b) Other Operating Income	13	24	78	81	81	81
	Total Income (net)	9,871	11,494	7,572	38,377	28,431	28,431
2	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock in trade	5,741	8,074	4,398	24,953	15,739	15,739
	c) Change in Inventories of finished goods, work-in- progress and stock-in-trade	982	120	199	(471)	29	29
	d) Employee benefits expense	769	705	604	2,803	2,318	2,318
	e) Depreciation and amortization expense	301	298	280	1,188	1,136	1,136
	f) Other expenses	1,452	1,364	1,706	5,365	4,771	4,771
	Total Expenses	9,245	10,561	7,187	33,838	23,993	23,993
3	(Loss) / Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	626	933	385	4,539	4,438	4,438
4	Other Income	776	318	339	1,801	1,638	1,638
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	1,402	1,251	724	6,340	6,076	6,076
6	Finance cost	304	220	232	956	725	725
7	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	1,098	1,031	492	5,384	5,351	5,351
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities Before Tax (8+9)	1,098	1,031	492	5,384	5,351	5,351
10	Tax Expense:						
	For Current Tax	363	396	338	1,599	1,741	1,741
	For Deferred Tax	(101)	-	15	(119)	(45)	(45)
	For Excess Provision for Tax in respect of earlier year	(103)	-	-	(103)	(450)	(450)
11	Net Profit from Ordinary Activities After Tax (10-11)	939	635	139	4,007	4,105	4,105
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the Period (11-12)	939	635	139	4,007	4,105	4,105
14	Less: Minority Interest	-	-	-	-	-	-
15	Net Profit after Taxes and Minority Interest (13-14)	939	635	139	4,007	4,105	4,105

**AEGIS LOGISTICS LIMITED**

**AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013**

**PART I**

(Rs.in Lacs except per share data)

	PARTICULARS	THREE MONTHS	PRECEDING	CORRESPONDING	YEAR TO DATE	YEAR TO DATE	PREVIOUS
		ENDED 31ST	THREE MONTHS	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	YEAR ENDED
		MARCH 2013	ENDED 31ST	ENDED 31ST MARCH	CURRENT YEAR	PREVIOUS YEAR	31ST MARCH
		(AUDITED)	(UNAUDITED)	(AUDITED) Refer	(AUDITED)	(AUDITED)	(AUDITED)
		Refer Note 6		Note 6			
16	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340	3,340	3,340
17	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				28,965	26,423	26,423
	Debenture Redemption Reserve			750	750	750	750
	Earnings Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	2.81	1.90	0.42	12.00	12.29	12.29

See accompanying notes to the financial results

**PART II**

	PARTICULARS	THREE MONTHS	PRECEDING	CORRESPONDING	YEAR TO DATE	YEAR TO DATE	PREVIOUS
		ENDED 31ST	THREE MONTHS	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	YEAR ENDED
		MARCH 2013	ENDED 31ST	ENDED 31ST MARCH	CURRENT YEAR	PREVIOUS YEAR	31ST MARCH
		(AUDITED)	(UNAUDITED)	(AUDITED) Refer	(UNAUDITED)	(UNAUDITED)	(AUDITED)
		Refer Note 6		Note 6			
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding						
-	Number of Shares	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640
-	Percentage of Shareholding	38%	38%	38%	38%	38%	38%
2	Promoters and Promoters Group Shareholding						
a)	Pledged/Encumbered						
-	Number of shares	-	-	-	-	-	-
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non-Encumbered						
-	Number of shares	20852360	20852360	20852360	20852360	20852360	20852360
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
-	Percentage of shares (as a % of the total share capital of the company)	62%	62%	62%	62%	62%	62%

PARTICULARS	THREE MONTHS ENDED 31ST MARCH, 2013 (NUMBERS)
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	-
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	-

**AEGIS LOGISTICS LIMITED**

**AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013**

(Rs.in Lacs)

PARTICULARS	THREE MONTHS ENDED 31ST MARCH 2013	PRECEDING THREE MONTHS ENDED 31ST DECEMBER 2012	CORRESPONDING THREE MONTHS ENDED 31ST MARCH 2012 IN THE PREVIOUS YEAR	YEAR TO DATE FIGURES FOR CURRENT YEAR ENDED 31ST MARCH 2013	YEAR TO DATE FIGURES FOR THE PREVIOUS YEAR ENDED 31ST MARCH 2012	PREVIOUS YEAR ENDED 31ST MARCH 2012
	(AUDITED) Refer Note 6	(UNAUDITED)	(AUDITED) Refer Note 6	(AUDITED)	(AUDITED)	(AUDITED)
<b>Segment Revenue</b>						
Liquid Terminal Division	1,867	2,026	1,681	7,546	6,463	6,463
Gas Terminal Division	8,004	9,468	5,891	30,831	21,968	21,968
<b>Net Sales / Income from Operations</b>	<b>9,871</b>	11,494	7,572	<b>38,377</b>	28,431	28,431
	-	-	-	-	-	-
<b>Segment Results</b>						
<b>Profit / (Loss) before Tax &amp; Interest</b>						
Liquid Terminal Division	690	983	528	3,322	2,962	2,962
Gas Terminal Division	653	657	140	3,842	3,512	3,512
<b>sub-total</b>	<b>1,343</b>	1,640	668	<b>7,164</b>	6,474	6,474
<b>Less: Finance Cost</b>	<b>304</b>	220	232	<b>956</b>	725	725
Other un-allocable expenditure (net)	154	794	126	1,646	1,124	1,124
Add : Interest Income	213	405	182	822	726	726
<b>Total Profit / (Loss) Before Tax</b>	<b>1,098</b>	1,031	492	<b>5,384</b>	5,351	5,351
<b>Capital Employed</b>						
(Segment Assets Less Segment Liabilities)						
Liquid Terminal Division	14,246	13,249	10,699	14,246	10,699	10,699
Gas Terminal Division	6,337	6,568	6,480	6,337	6,480	6,480
<b>Total</b>	<b>20,583</b>	19,817	17,179	<b>20,583</b>	17,179	17,179

**AEGIS LOGISTICS LIMITED**

STATEMENT OF AUDITED ASSETS AND LIABILITIES AS AT 31ST MARCH, 2013

Standalone Statement of Assets and Liabilities		As at (Current year end) (31/03/2013)	As at (previous year end) (31/03/2012)
Particulars			
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share capital	3,340	3,340
	(b) Reserves and surplus	28,965	26,423
	(c) Money received against share warrants		
	<b>Sub-total - Shareholders' funds</b>	<b>32,305</b>	<b>29,763</b>
<b>2</b>	<b>Share application money pending allotment</b>	-	-
<b>3</b>	<b>Minority interest *</b>		
<b>4</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	8,214	3,961
	(b) Deferred tax liabilities (net)	1,801	1,920
	(c) Other long-term liabilities	631	672
	(d) Long-term provisions	414	313
	<b>Sub-total - Non-current liabilities</b>	<b>11,060</b>	<b>6,866</b>
<b>5</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	5,003	3,919
	(b) Trade payables	2,850	2,145
	(c) Other current liabilities	2,224	1,982
	(d) Short-term provisions	971	986
	<b>Sub-total - Current liabilities</b>	<b>11,048</b>	<b>9,032</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>54,413</b>	<b>45,661</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	20,743	14,336
	(b) Goodwill on consolidation *		
	(c) Non-current investments	11,694	10,696
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	8,387	5,937
	(f) Other non-current assets	57	66
	<b>Sub-total - Non-current assets</b>	<b>40,881</b>	<b>31,035</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	518	1,331
	(b) Inventories	1,251	823
	(c) Trade receivables	2,925	3,141
	(d) Cash and cash equivalents	6,816	7,375
	(e) Short-term loans and advances	1,394	1,496
	(f) Other current assets	628	460
	<b>Sub-total - Current assets</b>	<b>13,532</b>	<b>14,626</b>
	<b>TOTAL - ASSETS</b>	<b>54,413</b>	<b>45,661</b>

\* Applicable in the case of consolidated statement of assets and liabilities.

**AEGIS LOGISTICS LIMITED**

**AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013**

**NOTES:**

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 30th May, 2013.
- 2 In the Financial Year 2010-11, the Company had allotted 21,20,190 Equity Shares on Preferential basis for a total consideration of Rs.6,827.01 Lacs.

The objects of the issue, inter-alia, were to fund the Capex plan of the Group and / or Working Capital requirements. The utilization of the proceeds, after considering Share Issue Expenses, is as under:

<b>Particulars</b>	<b>(Rs. In lacs)</b>
Capital Expenditure	1,266.75
Fixed Deposits with Scheduled Banks	3,404.97
Bonds of Corporate Bodies	500.00
Non Convertible Debentures of Corporate Bodies	304.23
Portfolio Management Services	197.57
Mutual Funds	517.74
Total	<u>6,191.26</u>

- 3 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 31st March, 2013 will be available on the websites of the Company viz. [www.aegisindia.com](http://www.aegisindia.com), Bombay Stock Exchange Ltd. viz. [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Ltd. viz. [www.nseindia.com](http://www.nseindia.com).
- 4 At the beginning of the Quarter no investor complaint was pending. During the Quarter, 1 complaints were received. The Company has resolved all the complaints and no complaints were pending as on 31st March, 2013.
- 5 The Board of Directors at their meeting held on 7th February,2013 have declared an Interim Dividend of Rs.1.75 Per share for the year 2012-13 and the same has been paid. The Board of Directors at their meeting held on 30th May 2013 recommended Final Dividend for 2012-13 at Rs.2.25 per share (previous year Rs.2/- per share).
- 6 The figures for the quarter ended 31st March, 2013 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the current financial year.

For and on behalf of the Board  
Aegis Logistics Ltd

sd/-

Place: Mumbai  
Date: 30th May, 2013

Managing Director