

AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	THREE MONTHS	PRECEDING	CORRESPONDING	PREVIOUS YEAR
		ENDED 30TH	THREE MONTHS	THREE MONTHS ENDED	ENDED 31ST
		JUNE 2013	ENDED 31ST	30TH JUNE 2012 IN THE	MARCH 2013
		(UNAUDITED)	MARCH 2013	PREVIOUS YEAR	(AUDITED)
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Income from Operations				
	a) Net Sales / Income From Operations (Net of Excise)	9,360	9,858	9,051	38,296
	b) Other Operating Income	21	13	9	81
	Total Income (net)	9,381	9,871	9,060	38,377
2	Expenses				
	a) Cost of materials consumed	-	-	-	-
	b) Purchases of stock in trade	6,135	5,741	5,616	24,953
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	(285)	982	(390)	(471)
	d) Employee benefits expense	729	769	651	2,803
	e) Depreciation and amortization expense	311	301	290	1,188
	f) Other expenses	1,498	1,452	751	5,365
	Total Expenses	8,388	9,245	6,918	33,838
3	Profit / (Loss) from Operations before Other Income, Finance cost and Exceptional Items (1-2)	993	626	2,142	4,539
4	Other Income	213	776	330	1,801
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	1,206	1,402	2,472	6,340
6	Finance cost	270	304	229	956
7	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	936	1,098	2,243	5,384
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary Activities Before Tax (7+8)	936	1,098	2,243	5,384
10	Tax Expense:				
	- Current Tax	321	363	464	1,599
	- Deferred Tax	39	(101)	(4)	(119)
	- Excess Provision for Tax in respect of earlier year	-	(103)	-	(103)
	- MAT Credit	-	-	-	-
11	Net Profit from Ordinary Activities After Tax (9-10)	576	939	1,783	4,007
12	Extraordinary Items	-	-	-	-
13	Net Profit for the Period (11-12)	576	939	1,783	4,007
14	Less: Minority Interest	-	-	-	-
15	Net Profit after Taxes and Minority Interest (13-14)	576	939	1,783	4,007

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		ENDED 30TH	THREE MONTHS	THREE MONTHS ENDED	ENDED 31ST
		JUNE 2013	ENDED 31ST	30TH JUNE 2012 IN THE	MARCH 2013
		(UNAUDITED)	MARCH 2013	PREVIOUS YEAR	(AUDITED)
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
16	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340
17	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year		-	-	28,965
18	Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	1.72	2.81	5.34	12.00

See accompanying notes to the financial results

PART II

	PARTICULARS	THREE MONTHS	PRECEDING	CORRESPONDING	PREVIOUS YEAR
		ENDED 30TH	THREE MONTHS	THREE MONTHS ENDED	ENDED 31ST
		JUNE 2013	ENDED 31ST	30TH JUNE 2012 IN THE	MARCH 2013
		(UNAUDITED)	MARCH 2013	PREVIOUS YEAR	(AUDITED)
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	12,547,640	12,547,640	12,547,640	12,547,640
	- Percentage of Shareholding	38%	38%	38%	38%
2	Promoters and Promoters Group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-Encumbered				
	- Number of shares	20,852,360	20,852,360	20,852,360	20,852,360
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	62%	62%	62%	62%

	PARTICULARS	THREE MONTHS ENDED 30TH JUNE, 2013
B	INVESTOR COMPLAINTS	(NUMBERS)
	Pending at the beginning of the quarter	-
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	-

AGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

(Rs.in Lacs)

PARTICULARS	THREE MONTHS	PRECEDING	CORRESPONDING	PREVIOUS YEAR
	ENDED 30TH	THREE MONTHS	THREE MONTHS ENDED	ENDED 31ST
	JUNE 2013	ENDED 31ST	30TH JUNE 2012 IN THE	ENDED 31ST
	(UNAUDITED)	MARCH 2013	PREVIOUS YEAR	MARCH, 2013
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
Segment Revenue				
Liquid Terminal Division	1,996	1,867	1,739	7,546
Gas Terminal Division	7,385	8,004	7,321	30,831
Net Sales / Income from Operations	9,381	9,871	9,060	38,377
Segment Results				
Profit / (Loss) before Tax & Interest				
Liquid Terminal Division	927	690	737	3,322
Gas Terminal Division	727	653	1,980	3,842
sub-total	1,654	1,343	2,717	7,164
Less: Finance Cost	270	304	229	956
Other un-allocable expenditure (net)	626	154	449	1,646
Add : Interest Income	178	213	204	822
Total Profit Before Tax	936	1,098	2,243	5,384
Capital Employed				
(Segment Assets Less Segment Liabilities)				
Liquid Terminal Division	15,031	14,246	14,225	14,246
Gas Terminal Division	6,218	6,337	12,558	6,337
Total	21,249	20,583	26,783	20,583

AEGIS LOGISTICS LIMITED

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

NOTES:

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at the meeting held on 31st July, 2013.
- 2 In the Financial Year 2010-11, the Company had allotted 21,20,190 Equity Shares on Preferential basis for a total consideration of Rs.6,827.01 Lacs.

The objects of the issue, inter-alia, were to fund the Capex plan of the Group and / or Working Capital requirements. The utilization of the proceeds, after considering Share Issue Expenses, is as under:

	(Rs. In lacs)
Particulars	
Capital Expenditure	1,703.91
Fixed Deposits with Scheduled Banks	3,003.80
Investment in Bonds of Corporate Bodies	500.00
Investment in Non Convertible Debentures of	304.23
Investments under the Portfolio Management Services	197.57
Investment in units of Mutual Funds	481.75
Total	<u><u>6,191.26</u></u>

- 3 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 30th June, 2013 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com.
- 4 The figures set out above for the three months ended 31st March, 2013 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2013 and the published unaudited year to date figures upto the 31st December, 2012.
- 7 Other Expenditure includes the provision of Commission payable to the Managing Directors which is dependent upon the net profit determinable u/s 349 of the Companies Act, 1956 at the year end.

For and on behalf of the Board

sd/-

Place: Vapi
Date: 31st July, 2013

Chairman