

AEGIS LOGISTICS LIMITED

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & NINE MONTH ENDED 31ST DECEMBER, 2013

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	THREE MONTHS ENDED 31ST DECEMBER 2013	THREE MONTHS ENDED 30TH SEPTEMBER 2013	CORRESPONDING THREE MONTHS ENDED 31ST DECEMBER 2012 IN THE PREVIOUS YEAR	YEAR TO DATE FIGURES FOR CURRENT PERIOD ENDED 31ST DECEMBER 2013	YEAR TO DATE FIGURES FOR THE PREVIOUS PERIOD ENDED 31ST DECEMBER 2012	PREVIOUS YEAR ENDED 31ST MARCH 2013
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Income from Operation						
	a) Net Sales / Income From Operations(Net of Excise)	9,257	9,246	11,470	27,863	28,438	38,296
	b) Other Operating Income	21	21	24	63	68	81
	Total Income (net)	9,278	9,267	11,494	27,926	28,506	38,377
2	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock in trade	5,411	5,457	8,074	17,003	19,212	24,953
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	317	314	120	346	(1,453)	(471)
	d) Employee benefits expense	753	700	705	2,182	2,034	2,803
	e) Depreciation and amortization expense	320	338	298	969	887	1,188
	f) Other expenses	1,537	1,552	1,364	4,587	3,913	5,365
	Total Expenses	8,338	8,361	10,561	25,087	24,593	33,838
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	940	906	933	2,839	3,913	4,539
4	Other Income	202	238	318	653	1,025	1,801
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	1,142	1,144	1,251	3,492	4,938	6,340
6	Finance cost	322	268	220	860	652	956
7	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	820	876	1,031	2,632	4,286	5,384
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities Before Tax (8+9)	820	876	1,031	2,632	4,286	5,384
10	Tax Expense:						
	For Current Tax	262	274	396	857	1,236	1,599
	For Deferred Tax	2	(18)	-	23	(18)	(119)
	Tax adjustment in respect of earlier year	24	-	-	24	-	(103)
11	Net Profit from Ordinary Activities After Tax (10-11)	532	620	635	1,728	3,068	4,007
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the Period (11-12)	532	620	635	1,728	3,068	4,007

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		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
		14	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				-	-	26,423

See accompanying notes to the financial results

PART II

	PARTICULARS	THREE MONTHS ENDED 31ST DECEMBER 2013	THREE MONTHS ENDED 30TH SEPTEMBER 2013	CORRESPONDING THREE MONTHS ENDED 31ST DECEMBER 2012 IN THE PREVIOUS YEAR	YEAR TO DATE FIGURES FOR CURRENT PERIOD ENDED 31ST DECEMBER 2013	YEAR TO DATE FIGURES FOR THE PREVIOUS PERIOD ENDED 31ST DECEMBER 2012	PREVIOUS YEAR ENDED 31ST MARCH 2013
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
		A PARTICULARS OF SHAREHOLDING					
1	Public Shareholding						
	- Number of Shares	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640
	- Percentage of Shareholding	38%	38%	38%	38%	38%	38%
2	Promoters and Promoters Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-Encumbered						
	- Number of shares	20852360	20852360	20852360	20852360	20852360	20852360
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	62%	62%	62%	62%	62%	62%

PARTICULARS	THREE MONTHS ENDED 31ST DECEMBER, 2013 (NUMBERS)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	-

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(Rs.in Lacs)

PARTICULARS	THREE MONTHS ENDED 31ST DECEMBER 2013	THREE MONTHS ENDED 30TH SEPTEMBER 2013	CORRESPONDING THREE MONTHS ENDED 31ST DECEMBER 2012 IN THE PREVIOUS YEAR	YEAR TO DATE FIGURES FOR CURRENT PERIOD ENDED 31ST DECEMBER 2013	YEAR TO DATE FIGURES FOR THE PREVIOUS PERIOD ENDED 31ST DECEMBER 2012	PREVIOUS YEAR ENDED 31ST MARCH 2013
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
Segment Revenue						
Liquid Terminal Division	2,042	2,129	2,026	6,167	5,679	7,546
Gas Terminal Division	7,236	7,138	9,468	21,759	22,827	30,831
Net Sales / Income from Operations	9,278	9,267	11,494	27,926	28,506	38,377
	-	-	-	-	-	-
Segment Results						
Profit before Tax & Interest						
Liquid Terminal Division	910	1,041	983	2,878	2,632	3,322
Gas Terminal Division	688	539	657	1,954	3,189	3,842
sub-total	1,598	1,580	1,640	4,832	5,821	7,164
Less: Finance Cost	322	268	220	860	652	956
Other un-allocable expenditure (net)	633	641	794	1,900	1,492	1,646
Add : Interest Income	177	205	405	560	609	822
Total Profit Before Tax	820	876	1,031	2,632	4,286	5,384
Capital Employed						
(Segment Assets Less Segment Liabilities)						
Liquid Terminal Division	15,976	14,867	13,249	15,976	13,249	14,246
Gas Terminal Division	7,492	6,373	6,568	7,492	6,568	6,337
Total	23,468	21,240	19,817	23,468	19,817	20,583

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2013

NOTES:

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at the meeting held on 6th February, 2014.
- 2 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 31st December, 2013 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com.
- 3 At the beginning of the Quarter no investor complaint was pending. During the Quarter, 1 complaints were received. The Company has resolved all the complaints and no complaints were pending as on 31st December, 2013.
- 4 Other Expenditure includes the provision of Commission payable of Rs.78 lacs for the quarter ended 31st December,2013 (Previous quarter ended 31st December,2012 Rs.90 lacs) & Rs.263 lacs for nine months ended 31st December,2013 (Previous period ended 31st December,2012 Rs.290 lacs) to the Managing Directors which is dependent upon the net profit determinable u/s 349 of the Companies Act, 1956 at the year end.
- 5 The project of setting up bulk liquid terminal at Haldia with Capacity of 60100 KL has been commissioned during January,2014.
- 6 Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board

sd/-

Chairman

Place: Mumbai

Date: 6th February, 2014