

AEGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2013

PART I

(Rs.in Lacs except per share data & Ratios)

	PARTICULARS	THREE MONTHS	THREE MONTHS	CORRESPONDING	YEAR TO DATE	YEAR TO DATE	PREVIOUS
		ENDED 31ST	ENDED 30TH	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	YEAR ENDED
		DECEMBER 2013	SEPTEMBER 2013	ENDED 31ST	CURRENT	PREVIOUS PERIOD	31ST MARCH
		(UNAUDITED)	(UNAUDITED)	DECEMBER 2012	PERIOD ENDED	ENDED 31ST	2013
				IN THE PREVIOUS	31ST DECEMBER	DECEMBER 2012	(AUDITED)
				YEAR	2013	(UNAUDITED)	
1	Income from Operations						
	a) Net Sales / Income From Operations (Net of Excise)	156,152	156,280	86,945	393,069	323,622	398,129
	b) Other Operating Income	9	10	12	28	33	35
	Total Income from Operations (net)	156,161	156,290	86,957	393,097	323,655	398,164
2	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock in trade	149,655	150,637	80,664	375,629	308,445	376,950
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	547	(59)	296	433	(1,805)	(624)
	d) Employee benefits expense	931	835	823	2,630	2,366	3,280
	e) Depreciation and amortization expense	533	559	489	1,615	1,395	1,906
	f) Other expenses	2,218	1,536	9,128	5,809	25,476	28,558
	Total Expenses	153,884	153,508	91,400	386,116	335,877	410,070
3	Profit / (Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	2,277	2,782	(4,443)	6,981	(12,222)	(11,906)
4	Other Income	232	125	5,544	893	22,607	23,190
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	2,509	2,907	1,101	7,874	10,385	11,284
6	Finance costs	460	418	1,502	1,370	5,225	5,963
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	2,049	2,489	(401)	6,504	5,160	5,321
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities Before Tax (7+8)	2,049	2,489	(401)	6,504	5,160	5,321
10	Tax Expense:						
	For Current Tax	523	510	573	1,500	1,866	2,234
	For Deferred Tax	(5)	(99)	-	(60)	(15)	23
	Tax adjustment in respect of earlier year	28	-	-	28	-	(83)
	For MAT Credit	(164)	(166)	(265)	(452)	(265)	(368)
11	Net Profit from Ordinary Activities After Tax (9-10)	1,667	2,244	(709)	5,488	3,574	3,515
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the Period (11-12)	1,667	2,244	(709)	5,488	3,574	3,515
14	Less: Minority Interest	217	177	100	542	204	155
15	Net Profit after Taxes and Minority Interest (13-14)	1,450	2,067	(809)	4,946	3,370	3,360

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		ENDED 31ST	ENDED 30TH	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	YEAR ENDED
		DECEMBER 2013	SEPTEMBER 2013	ENDED 31ST	CURRENT	PREVIOUS PERIOD	31ST MARCH
		(UNAUDITED)	(UNAUDITED)	DECEMBER 2012	PERIOD ENDED	ENDED 31ST	2013
			IN THE PREVIOUS	31ST DECEMBER	DECEMBER 2012		
			YEAR	2013	(UNAUDITED)	(AUDITED)	
16	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340	3,340	3,340
17	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year						27,622
18	Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	4.34	6.19	(2.42)	14.81	10.09	10.06

PART II

	PARTICULARS	THREE MONTHS	THREE MONTHS	CORRESPONDING	YEAR TO DATE	YEAR TO DATE	PREVIOUS
		ENDED 31ST	ENDED 30TH	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	YEAR ENDED
		DECEMBER 2013	SEPTEMBER 2013	ENDED 31ST	CURRENT	PREVIOUS PERIOD	31ST MARCH
		(UNAUDITED)	(UNAUDITED)	DECEMBER 2012	PERIOD ENDED	ENDED 31ST	2013
			IN THE PREVIOUS	31ST DECEMBER	DECEMBER 2012		
			YEAR	2013	(UNAUDITED)	(AUDITED)	
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
-	Number of Shares	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640
-	Percentage of Shareholding	38%	38%	38%	38%	38%	38%
2	Promoters and Promoters Group Shareholding						
a)	Pledged/Encumbered						
-	Number of shares	-	-	-	-	-	-
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non-Encumbered						
-	Number of shares	20852360	20852360	20852360	20852360	20852360	20852360
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
-	Percentage of shares (as a % of the total share capital of the company)	62%	62%	62%	62%	62%	62%

PARTICULARS	THREE MONTHS ENDED 31ST DECEMBER, 2013
	(NUMBERS)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	-

AEGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2013

(Rs.in Lacs)

PARTICULARS	THREE MONTHS	THREE MONTHS	CORRESPONDING	YEAR TO DATE	YEAR TO DATE	PREVIOUS
	ENDED 31ST	ENDED 30TH	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	YEAR ENDED
	DECEMBER 2013	SEPTEMBER 2013	ENDED 31ST DECEMBER 2012 IN THE PREVIOUS YEAR	CURRENT PERIOD ENDED 31ST DECEMBER 2013	PREVIOUS PERIOD ENDED 31ST DECEMBER 2012	31ST MARCH 2013
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
Segment Revenue						
Liquid Terminal Division	3,383	3,371	2,902	9,860	7,822	10,751
Gas Terminal Division	152,778	152,919	84,055	383,237	315,833	387,413
Net Sales / Income from Operations	156,161	156,290	86,957	393,097	323,655	398,164
Segment Results						
Profit / (Loss) before Tax & Interest						
Liquid Terminal Division	1,870	1,913	1,446	5,450	3,671	5,003
Gas Terminal Division	1,058	1,410	(4,487)	3,637	(7,922)	(8,724)
sub-total	2,928	3,323	(3,041)	9,087	(4,251)	(3,721)
Less: Finance Cost	460	418	1,502	1,370	5,225	5,963
Other un-allocable expenditure (net)	623	645	591	1,891	1,491	2,220
Add : Interest Income	204	229	4,733	678	16,127	17,225
Total Profit / (Loss) Before Tax	2,049	2,489	(401)	6,504	5,160	5,321
Capital Employed						
(Segment Assets Less Segment Liabilities)						
Liquid Terminal Division	38,379	35,910	25,019	38,379	25,019	29,836
Gas Terminal Division	14,308	15,217	161,643	14,308	161,643	29,354
Total	52,687	51,127	186,662	52,687	186,662	59,190

AEGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2013

NOTES:

- 1 The above Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 6th February, 2014.

In accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges, the Statutory Auditors have performed a limited review of the Consolidated Financial Results of the Company.

- 2 The following Subsidiaries have been considered for the purpose of preparing Consolidated Financial Results as per Accounting Standard (AS) 21 on "Consolidated Financial Statements".

Name of the Subsidiary Company	Ownership Interest in %
Sea Lord Containers Limited	75%
Konkan Storage Systems (Kochi) Private Limited	100%
Eastern India LPG Co. (Private) Limited	100%
Aegis Group International Pte. Limited	100%
Aegis Gas LPG Private Limited	100%
Hindustan Aegis LPG Limited	100%
Aegis International Marine Services Pte. Limited	100%
Aegis LPG Logistics (PIPAVAV) Limited	100%
Aegis Terminal (PIPAVAV) Limited	100%

- 3 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter and nine months ended 31st December, 2013 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com. Additional information on Stand-alone basis is as follows:

Sr. No.	Particulars	(Rs.in Lacs)					
		THREE MONTHS ENDED 31ST DECEMBER 2013	THREE MONTHS ENDED 30TH SEPTEMBER 2013	CORRESPONDING THREE MONTHS ENDED 31ST DECEMBER 2012 IN THE PREVIOUS YEAR	YEAR TO DATE FIGURES FOR CURRENT PERIOD ENDED 31ST DECEMBER 2013	YEAR TO DATE FIGURES FOR PREVIOUS PERIOD ENDED 31ST DECEMBER 2012	PREVIOUS YEAR ENDED 31ST MARCH, 2013
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Net Sales / Income from operations (including other operating income)	9,278	9,267	11,494	27,926	28,506	38,377
2	Profit before Tax	820	876	1,031	2,632	4,286	5,384
3	Profit after Tax	532	620	635	1,728	3,068	4,007

- 4 Other Expenditure includes the provision of Commission payable of Rs.78 lacs for the quarter ended 31st December,2013 (Previous quarter ended 31st December,2012 Rs.90 lacs) & Rs.263 lacs for nine months ended 31st December,2013 (Previous period ended 31st December,2012 Rs 290 lacs) to the Managing Directors which is dependent upon the net profit determinable u/s 349 of the Companies Act, 1956 at the year end.
- 5 The project of setting up bulk liquid terminal at Haldia with Capacity of 60100 KL has been commissioned during January,2014.
- 6 Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board

sd/-

Chairman

Place: Mumbai
Date: 6th February, 2014