

**AEGIS LOGISTICS LIMITED**

**STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014**

**PART I**

(Rs.in Lacs except per share data)

	PARTICULARS	Quarter ended			Nine months ended		Previous year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Income from Operation						
	a) Net Sales / Income From Operations(Net of Excise)	8,635	8,982	9,257	25,714	27,863	37,001
	b) Other Operating Income	22	23	21	66	63	84
	Total Income (net)	8,657	9,005	9,278	25,780	27,926	37,085
2	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock in trade	4,113	4,246	5,411	13,300	17,003	23,384
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	43	818	317	554	346	(314)
	d) Employee benefits expense	927	749	753	2,505	2,182	2,928
	e) Depreciation and amortization expense	311	310	320	922	969	1,344
	f) Other expenses	1,900	1,818	1,537	5,363	4,587	6,332
	Total Expenses	7,294	7,941	8,338	22,644	25,087	33,674
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	1,363	1,064	940	3,136	2,839	3,411
4	Other Income	180	5,081	202	5,639	653	902
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	1,543	6,145	1,142	8,775	3,492	4,313
6	Finance cost	338	347	322	1,081	860	1,229
7	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	1,205	5,798	820	7,694	2,632	3,084
8	Exceptional Items	-	-	-	-	-	-
9	Profit on sale of investment in subsidiary (refer note 4)	3,575	-	-	3,575	-	-
10	Profit from Ordinary Activities Before Tax (7+8+9)	4,780	5,798	820	11,269	2,632	3,084
11	Tax Expense	1,224	266	288	1,680	904	1,143
12	Net Profit from Ordinary Activities After Tax (10-11)	3,556	5,532	532	9,589	1,728	1,941
13	Extraordinary Items	-	-	-	-	-	-
14	Net Profit for the Period (12-13)	3,556	5,532	532	9,589	1,728	1,941

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		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
15	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340	3,340	3,340
16	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year						28,854
17	Earnings per share (EPS) before / after extraordinary items (Rs.) Basic and Diluted (not annualized)	10.65	16.56	1.59	28.71	5.17	5.81

See accompanying notes to the financial results

**PART II**

	PARTICULARS	Quarter ended			Nine months ended		Previous year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
<b>A PARTICULARS OF SHAREHOLDING</b>							
1	Public Shareholding						
	- Number of Shares	12,453,913	12,453,940	12,547,640	12,453,913	12,547,640	12,546,640
	- Percentage of Shareholding	37%	37%	38%	37%	38%	38%
2	Promoters and Promoters Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-Encumbered						
	- Number of shares	20,946,087	20,946,060	20,852,360	20,946,087	20,852,360	20,853,360
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	63%	63%	62%	63%	62%	62%

PARTICULARS	THREE MONTHS ENDED 31ST DECEMBER, 2014 (NUMBERS)
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	-
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	-

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**STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014**

(Rs.in Lacs )

PARTICULARS	Quarter ended			Nine months ended		Previous year ended
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
<b>Segment Revenue</b>						
Liquid Terminal Division	2,676	2,436	2,042	7,106	6,167	8,128
Gas Terminal Division	5,981	6,569	7,236	18,674	21,759	28,957
<b>Net Sales / Income from Operations</b>	<b>8,657</b>	<b>9,005</b>	<b>9,278</b>	<b>25,780</b>	<b>27,926</b>	<b>37,085</b>
<b>Segment Results</b>						
<b>Profit before Tax &amp; Interest</b>						
Liquid Terminal Division	1,278	1,200	910	3,261	2,878	3,550
Gas Terminal Division	956	650	688	2,167	1,954	2,466
<b>sub-total</b>	<b>2,234</b>	<b>1,850</b>	<b>1,598</b>	<b>5,428</b>	<b>4,832</b>	<b>6,016</b>
<b>Less: Finance Cost</b>	<b>338</b>	<b>347</b>	<b>322</b>	<b>1,081</b>	<b>860</b>	<b>1,229</b>
Other un-allocable expenditure (net)	(2,731)	(4,170)	633	(6,470)	1,900	2,410
Add : Interest Income	153	125	177	452	560	707
<b>Total Profit Before Tax</b>	<b>4,780</b>	<b>5,798</b>	<b>820</b>	<b>11,269</b>	<b>2,632</b>	<b>3,084</b>
<b>Capital Employed</b>						
(Segment Assets Less Segment Liabilities)						
Liquid Terminal Division	15,289	15,745	15,976	15,289	15,976	14,713
Gas Terminal Division	5,259	5,260	7,492	5,259	7,492	6,663
Unallocable	33,423	31,694	27,483	33,423	27,483	29,401
<b>Total</b>	<b>53,971</b>	<b>52,699</b>	<b>50,951</b>	<b>53,971</b>	<b>50,951</b>	<b>50,777</b>

## AEGIS LOGISTICS LIMITED

### STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

#### NOTES:

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at the meeting held on 30th January, 2015. In accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges, the Statutory Auditors have performed a limited review of the Consolidated Financial Results of the Company.
- 2 Pursuant to the Companies Act, 2013 ('the Act'), becoming effective from 1st April, 2014, the Company has reworked depreciation with reference to the estimated useful lives of fixed assets prescribed under Schedule II to the Act. As a result, the charge for depreciation is lower by Rs. 96 lacs and Rs. 282 lacs for the quarter and nine months ended 31st December, 2014 respectively. Further, based on transitional provision in Note 7(b) of Schedule II, a debit of Rs. 199 lacs (net of deferred tax of Rs. 102 lacs) has been adjusted against the retained earnings.
- 3 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter and nine months ended 31st December, 2014 will be available on the websites of the Company viz. [www.aegisindia.com](http://www.aegisindia.com), Bombay Stock Exchange Ltd. viz. [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Ltd. viz. [www.nseindia.com](http://www.nseindia.com).
- 4 The Company has divested 40% equity stake in its wholly owned subsidiary viz. Aegis Group International Pte. Ltd. vide sale agreement dated 23rd October, 2014 for a consideration of Rs. 3,579 lacs. As a result, the profit on this equity sale aggregating Rs. 3,575 lacs has been recognized in the standalone financial results for quarter ended 31st December, 2014.
- 5 Other Expenditure includes the provision of Commission to the Managing Directors of Rs. 425 lacs which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- 6 The Board of Directors at their meeting held on 30th January, 2015 have declared Second Interim Dividend of Rs. 2.50 per share for the year 2014-15. The record date for the same is fixed as 4th February, 2015.
- 7 Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board

Director

Place: Mumbai  
Date: 30th January, 2015