

AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(UNAUDITED)	(UNAUDITED) (refer note 3)	(UNAUDITED)	(AUDITED)
1	Income from Operations				
	a) Net Sales / Income From Operations (Net of Excise)	9,261	8,719	8,097	34,433
	b) Other Operating Income	22	23	21	89
	Total Income (net)	9,283	8,742	8,118	34,522
2	Expenses				
	a) Cost of materials consumed	-	-	-	-
	b) Purchases of stock in trade	3,469	3,879	4,941	17,179
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	232	(283)	(307)	271
	d) Employee benefits expense	981	957	829	3,462
	e) Depreciation and amortization expense	290	302	301	1,224
	f) Other expenses	2,194	1,864	1,645	7,227
	Total Expenses	7,166	6,719	7,409	29,363
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	2,117	2,023	709	5,159
4	Other Income	186	209	378	5,848
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	2,303	2,232	1,087	11,007
6	Finance cost	233	247	396	1,328
7	Profit from ordinary activities after finance cost but before Exceptional Items (5 - 6)	2,070	1,985	691	9,679
8	Exceptional Items	-	-	-	-
9	Profit on sale of investment in subsidiary	-	-	-	3,575
10	Profit from Ordinary Activities Before Tax (7+8+9)	2,070	1,985	691	13,254
11	Tax Expense	687	791	190	2,471
12	Net Profit from Ordinary Activities After Tax (10-11)	1,383	1,194	501	10,783
13	Extraordinary Items	-	-	-	-
14	Net Profit for the Period (12-13)	1,383	1,194	501	10,783

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(Rs.in Lacs except per share data)

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		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(UNAUDITED)	(UNAUDITED) (refer note 3)	(UNAUDITED)	(AUDITED)
15	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340
16	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				37,092
17	Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	4.14	3.57	1.50	32.28

See accompanying notes to the financial results

PART II

	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(UNAUDITED)	(UNAUDITED) (refer note 3)	(UNAUDITED)	(AUDITED)
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	123,80,391	124,24,984	124,79,640	124,24,984
	- Percentage of Shareholding	37%	37%	37%	37%
2	Promoters and Promoters Group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-Encumbered				
	- Number of shares	210,19,609	209,75,016	209,20,360	209,75,016
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	63%	63%	63%	63%

	PARTICULARS	THREE MONTHS ENDED 30TH
		(NUMBERS)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	3
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	-

AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

(Rs.in Lacs)

PARTICULARS	QUARTER ENDED			YEAR ENDED
	30-06-2015	31-03-2015	30-06-2014	31-03-2015
	(UNAUDITED)	(UNAUDITED) (refer note 3)	(UNAUDITED)	(AUDITED)
Segment Revenue				
Liquid Terminal Division	2,866	3,289	1,994	10,395
Gas Terminal Division	6,417	5,453	6,124	24,127
Net Sales / Income from Operations	9,283	8,742	8,118	34,522
Segment Results				
Profit / (Loss) before Tax & Interest				
Liquid Terminal Division	1,121	1,698	783	4,959
Gas Terminal Division	1,782	1,349	561	3,516
sub-total	2,903	3,047	1,344	8,475
Less: Finance Cost	233	247	396	1,328
Other un-allocable expenditure (net)	733	949	431	(5,521)
Add : Interest Income	133	134	174	586
Total Profit Before Tax	2,070	1,985	691	13,254
Capital Employed				
(Segment Assets Less Segment Liabilities)				
Liquid Terminal Division	17,735	16,275	14,918	16,275
Gas Terminal Division	5,354	6,535	5,450	6,535
Unallocable	27,983	27,693	28,138	27,693
Total	51,072	50,503	48,506	50,503

AEGIS LOGISTICS LIMITED

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

NOTES:

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at the meeting held on 11th August, 2015.

In accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges, the Statutory Auditors have performed a limited review of the Standalone Financial Results of the Company.
- 2 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 30th June, 2015 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com.
- 3 The figures set out above for the three months ended 31st March, 2015 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2015 and the published unaudited year to date figures upto the 31st December, 2014.
- 4 Other Expenditure includes the provision of Commission payable of Rs. 150 lacs to the Managing Directors which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- 5 Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board
Aegis Logistics Ltd

Place: Vapi
Date: 11th August, 2015

Sd/
Vice Chairman & Managing Director