

AEGIS LOGISTICS LIMITED

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(UNAUDITED)	(UNAUDITED) (refer note 3)	(UNAUDITED)	(AUDITED)
1	Income from Operations				
	a) Net Sales / Income From Operations (Net of Excise)	75,038	51,954	94,932	3,91,206
	b) Other Operating Income	100	71	10	394
	Total Income (net)	75,138	52,025	94,942	3,91,600
2	Expenses				
	a) Cost of materials consumed	-	-	-	-
	b) Purchases of stock in trade	66,690	44,933	89,539	3,63,047
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	320	(408)	(537)	474
	d) Employee benefits expense	1,138	1,120	976	4,092
	e) Depreciation and amortization expense	577	587	557	2,296
	f) Other expenses	2,552	2,379	2,172	9,644
	Total Expenses	71,277	48,611	92,707	3,79,553
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	3,861	3,414	2,235	12,047
4	Other Income	215	319	387	1,139
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	4,076	3,733	2,622	13,186
6	Finance cost	473	493	509	2,050
7	Profit from ordinary activities after finance cost but before Exceptional Items (5 - 6)	3,603	3,240	2,113	11,136
8	Exceptional Items	-	-	-	-
9	Profit on sale of investment in subsidiary	-	-	-	3,086
10	Profit from Ordinary Activities Before Tax (7+8+9)	3,603	3,240	2,113	14,222
11	Tax Expense:	676	858	229	2,991
12	Net Profit from Ordinary Activities After Tax (10-11)	2,927	2,382	1,884	11,231
13	Extraordinary Items	-	-	-	-
14	Net Profit for the Period (12-13)	2,927	2,382	1,884	11,231
15	Less: Minority Interest	401	239	156	890
16	Net Profit after Taxes and Minority Interest (14-15)	2,526	2,143	1,728	10,341

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(Rs.in Lacs except per share data)

	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(UNAUDITED)	(UNAUDITED) (refer note 3)	(UNAUDITED)	(AUDITED)
17	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340
18	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				39,395
19	Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	7.56	6.42	5.17	30.96

See accompanying notes to the financial results

PART II Select Information for the quarter ended 30th June, 2015

	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(UNAUDITED)	(UNAUDITED) (refer note 3)	(UNAUDITED)	(AUDITED)
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	123,80,391	124,24,984	124,79,640	124,24,984
	- Percentage of Shareholding	37%	37%	37%	37%
2	Promoters and Promoters Group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-Encumbered				
	- Number of shares	210,19,609	209,75,016	209,20,360	209,75,016
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	63%	63%	63%	63%

	PARTICULARS	THREE MONTHS ENDED 30TH JUNE, 2015
B	INVESTOR COMPLAINTS	(NUMBERS)
	Pending at the beginning of the quarter	-
	Received during the quarter	3
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	-

AEGIS LOGISTICS LIMITED

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

(Rs.in Lacs)

PARTICULARS	QUARTER ENDED			YEAR ENDED
	30-06-2015	31-03-2015	30-06-2014	31-03-2015
	(UNAUDITED)	(UNAUDITED) refer note 3	(UNAUDITED)	(AUDITED)
Segment Revenue				
Liquid Terminal Division	4,493	4,768	3,062	15,340
Gas Terminal Division	70,645	47,257	91,880	3,76,260
Net Sales / Income from Operations	75,138	52,025	94,942	3,91,600
Segment Results				
Profit / (Loss) before Tax & Interest				
Liquid Terminal Division	2,239	2,958	1,430	8,185
Gas Terminal Division	2,407	1,460	1,582	7,179
sub-total	4,646	4,418	3,012	15,364
Less: Finance Cost	473	493	509	2,050
Other un-allocable expenditure (net)	727	816	592	(87)
Add : Interest Income	157	131	202	821
Total Profit Before Tax	3,603	3,240	2,113	14,222
Capital Employed				
(Segment Assets Less Segment Liabilities)				
Liquid Terminal Division	42,836	40,821	39,860	40,821
Gas Terminal Division	12,940	13,908	14,650	13,908
Unallocable	10,531	10,070	6,224	10,070
Total	66,307	64,799	60,734	64,799

AEGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

NOTES:

- 1 The above Consolidated Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at the meeting held on 11th August, 2015.

In accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges, the Statutory Auditors have performed a limited review of the Consolidated Financial Results of the Company.

- 2 The following Subsidiaries have been considered for the purpose of preparing Consolidated Financial Results as per Accounting Standard (AS) 21 on "Consolidated Financial Statements".

Name of the Subsidiary Company	Ownership Interest in %
Sea Lord Containers Limited	75%
Konkan Storage Systems (Kochi) Private Limited	100%
Aegis Gas (LPG) Private Limited	100%
Hindustan Aegis LPG Limited	100%
Eastern India LPG Co. (Private) Limited	100%
Aegis Group International Pte. Limited	60%
Aegis International Marine Services Pte. Limited	100%
Aegis LPG Logistics (PIPAVAV) Limited	100%
Aegis Terminal (PIPAVAV) Limited	100%

- 3 The figures set out above for the three months ended 31st March, 2015 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2015 and the published unaudited year to date figures upto the 31st December, 2014.
- 4 Other Expenditure includes the provision of Commission payable of Rs. 150 lacs to the Managing Directors which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- 5 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 30th June, 2015 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com. Additional information on Stand-alone basis is as follows:

(Rs.in Lacs)

Sr. No.	Particulars	QUARTER ENDED			YEAR ENDED
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Net Sales / Income from operations (including other operating income)	9,283	8,742	8,118	34,522
2	Profit before Tax	2,070	1,985	691	13,254
3	Profit after Tax	1,383	1,194	501	10,783

- 6 Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board
Aegis Logistics Ltd.

Sd/

Vice Chairman & Managing Director

Place: Vapi
Date: 11th August, 2015