

**AEGIS LOGISTICS LIMITED**  
**SHAREHOLDING PATTERN AS ON 31.12.2014**

**(I) (a) Statement showing Shareholding Pattern**

SCRIP CODE : 500003		Name of Scrip : Aegis		Class of Security : Equity		Dated : 31.12.2014		
Category Code	<b>Partly paid up shares</b>			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Outstanding Convertible Securities</b>			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Warrants</b>			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Total paid up capital</b> of the Company, assuming full conversion of warrants and convertible securities				<b>33400000</b>	<b>100.00</b>			
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of		Number of Shares	As a %
					(A+B)1	(A+B+C)		
( I )	( II )	( III )	( IV )	( V )	( VI )	( VII )	( VIII )	( IX )=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group2</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/H.U.F	0	0	0	0	0	0	0
(b)	Central/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A)(1)	0	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	0.00
<b>(2)</b>	<b>Foreign</b>							
(a)	Non Resident Individuals/ Foreign Nationals	0	0	0	0	0	0	0
(b)	Bodies Corporate	4	20946087	20946087	62.71	62.71	0	0.00
(c)	Institutions	0	0	0	0	0	0	0
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A)(2)	4	20946087	20946087	62.71	62.71	0.00	0.00
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	<b>4</b>	<b>20946087</b>	<b>20946087</b>	<b>62.71</b>	<b>62.71</b>	<b>0.00</b>	<b>0.00</b>

(contd ....2)

SCRIP CODE : 500003		Name of Scrip : Aegis		Class of Security : Equity		Dated : 31.12.2014		
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of		Number of Shares	As a %
( I )	( II )	( III )	( IV )	( V )	( A+B )1	( A+B+C )		
<b>(B) Public Shareholding<sup>3</sup></b>								
<b>(1) Institutions</b>								
(a)	Mutual Fund/UTI	11	1404224	1404224	4.20	4.20		
(b)	Financial Institutions/Banks	9	6721	5817	0.02	0.02		
(c)	Central/State Government(s)	1	333	333	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	6	450	139	0.00	0.00		
(f)	Foreign Institutional Investors	16	2164744	2164744	6.48	6.48		
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>43</b>	<b>3576472</b>	<b>3575257</b>	<b>10.71</b>	<b>10.71</b>		
<b>(2) Non Institutions</b>								
(a)	Bodies Corporate	495	1102456	1081190	3.30	3.30		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	21751	4509870	2993144	13.50	13.50		
	ii) Holding nominal share capital in excess of Rs. 1 lakh.	35	955072	756182	2.86	2.86		
(c)	Any Other(specify)							
	<b>Non Domestic Company</b>	1	16	0	0.00	0.00		
	Non Resident Individuals	286	167136	166037	0.50	0.50		
	Foreign National	1	1150	1150	0.00	0.00		
	Any Other - Trust	2	21551	125	0.06	0.06		
	<b>Foreign Bodies</b>	1	2120190	2120190	6.35	6.35		
	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>22572</b>	<b>8877441</b>	<b>7118018</b>	<b>26.58</b>	<b>26.58</b>	<b>0</b>	<b>0.00</b>
	Total Public shareholding (B)=(B)(1)+(B)(2)	<b>22615</b>	<b>12453913</b>	<b>10693275</b>	<b>37.29</b>	<b>37.29</b>	<b>0</b>	<b>0.00</b>
	TOTAL (A)+(B)	<b>22619</b>	<b>33400000</b>	<b>31639362</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+( C)</b>	<b>22619</b>	<b>33400000</b>	<b>31639362</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>