

**AEGIS LOGISTICS LIMITED**  
**SHAREHOLDING PATTERN AS ON 31.12.2012**

**(I) (a) Statement showing Shareholding Pattern**

SCRIP CODE : 500003		Name of Scrip : Aegis		Class of Security : Equity		Dated : 31.12.2012		
Category Code	<b>Partly paid up shares</b>			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Outstanding Convertible Securities</b>			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Warrants</b>			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Total paid up capital</b> of the Company, assuming full conversion of warrants and convertible securities				<b>33400000</b>	<b>100.00</b>			
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	(A+B+C)	Number of Shares	As a %
( I )	( II )	( III )	( IV )	( V )	( VI )	( VII )	( VIII )	( IX )=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group2</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/H.U.F	0	0	0	0	0	0	0
(b)	Central/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A)(1)	0	0	0	0.00	0.00	0.00	0.00
<b>(2)</b>	<b>Foreign</b>							
(a)	Non Resident Individuals/ Foreign Nationals	0	0	0	0	0	0	0
(b)	Bodies Corporate	3	20852360	20852360	62.43	62.43	0	0.00
(c)	Institutions	0	0	0	0	0	0	0
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A)(2)	3	20852360	20852360	62.43	62.43	0.00	0.00
	Total holding of Promoter and Promoter Group <b>(A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>20852360</b>	<b>20852360</b>	<b>62.43</b>	<b>62.43</b>	<b>0.00</b>	<b>0.00</b>

(contd ....2)

SCRIP CODE : 500003		Name of Scrip : Aegis		Class of Security : Equity		Dated : 31.12.2012		
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of		Shares pledged or otherwise encumbered	
					(A+B)1	(A+B+C)	Number of Shares	As a %
( I )	( II )	( III )	( IV )	( V )	( VI )	( VII )	( VIII )	( IX )=(VIII)/(IV)*100
<b>(B) Public Shareholding3</b>								
<b>(1) Institutions</b>								
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	7	1237	333	0.00	0.00		
(c)	Central/State Government(s)	1	333	333	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	7	516	205	0.00	0.00		
(f)	Foreign Institutional Investors	6	2341586	2341586	7.01	7.01		
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>21</b>	<b>2343672</b>	<b>2342457</b>	<b>7.02</b>	<b>7.02</b>		
<b>(2) Non Institutions</b>								
(a)	Bodies Corporate	565	1681603	1659839	5.03	5.03		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	23778	4859581	3208590	14.55	14.55		
	ii) Holding nominal share capital in excess of Rs. 1 lakh.	40	1291979	1093089	3.87	3.87		
(c)	Any Other(specify)							
	Overseas Corporate Bodies	1	16	0	0.00	0.00		
	Non Resident Individuals	280	229173	228054	0.69	0.69		
	Any Other - Trust	1	21426	0	0.06	0.06		
	Foreign Company	1	2120190	2120190	6.35	6.35		
	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>24666</b>	<b>10203968</b>	<b>8309762</b>	<b>30.55</b>	<b>30.55</b>	<b>0</b>	<b>0.00</b>
	Total Public shareholding (B)=(B)(1)+(B)(2)	<b>24687</b>	<b>12547640</b>	<b>10652219</b>	<b>37.57</b>	<b>37.57</b>	<b>0</b>	<b>0.00</b>
	TOTAL (A)+(B)	<b>24690</b>	<b>33400000</b>	<b>31504579</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+( C)</b>	<b>24690</b>	<b>33400000</b>	<b>31504579</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>