



1st December, 2021

To,
The Secretary,
Market Operations Department,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISCHEM

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015

Aegis Logistics Limited (“**Company**”) and Aegis Vopak Terminals Limited (formerly known as Aegis LPG Logistics (Pipavav) Ltd) (“**AVTL**”) have entered into a business transfer agreement dated 30th November, 2021 wherein the Company has agreed to transfer the liquid storage units of the Company located at Haldia Dock Complex, Mouza-Chiranjibpur, Dist. Midnapore (Purba Medinipur) (“**Haldia Undertaking**”), by way of a slump sale, as a ‘going concern’ to AVTL.

This disclosure is being made pursuant to Para A of Part A of Schedule III as provided in Regulation 30 of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015. The disclosure is attached as ‘**Annexure A**’.

You are requested to take note of the same.

Thanking You,

Yours Faithfully,

For **Aegis Logistics Limited**

Company Secretary

Encl: As above

AEGIS LOGISTICS LTD.

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Tel: 022 - 6666 3666; Fax: 022 - 6666 3777; Email: aegis@aegisindia.com; Website: aegisindia.com
Registered Office: 502, 5th Floor, Skylon, G.I.D.C. Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat, India.
CIN No: L63090GJ1956PLC001032



ANNEXURE A

Sr. No.	Items for Disclosure	Description
(a)	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year	<p>The revenue / income from the Haldia Undertaking for FY 2020 – 2021 is INR 27.01 Crores (3.83% of revenue / income of the Company on Standalone basis for FY 2020-2021).</p> <p>Net-worth (based on gross value of assets) relating to the Haldia Undertaking as on 31st March 2021 was INR 197.09 Crores.</p>
(b)	Date on which the agreement for sale has been entered into	The business transfer agreement (the “ BTA ”) for the sale of the Haldia Undertaking has been executed on 30 th November, 2021.
(c)	The expected date of completion of sale/disposal;	Subject to obtaining the requisite approvals, the sale of the Haldia Undertaking would be completed by 31 st March, 2022 or such other date as may be mutually agreed.
(d)	Consideration received from such sale/disposal;	A lump sum consideration of INR 240 Crores (Rupees Two Hundred and Forty Crores only) will be received by the Company for the slump sale of the Haldia Undertaking as a going concern, [subject to customary adjustments as provided in the BTA].
(e)	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	AVTL is a wholly owned subsidiary of the Company.
(f)	Whether the transaction would fall within related party transactions. If yes, nature of interest and details thereof and	Since AVTL is a wholly owned subsidiary of the Company, the transaction is a related party transaction. The consideration for sale of the Haldia Undertaking by

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	whether the same is done at “arms length”.	the Company to AVTL is determined on the basis of an independent valuation report. The transaction is undertaken on arm’s length basis.
(g)	Area of business of the entity(ies);	<p>The Company is, <i>inter alia</i>, engaged in the business of owning and operating a network of shore-based tank farm installations in India to provide logistics solutions for oil, gas, chemicals, and petrochemical industries.</p> <p>AVTL is engaged in the business of developing, operating and managing independent storage and handling facilities, together with required infrastructure including storage terminals and pipelines connected to vessel jetties, to store and handle: (i) chemicals; (ii) edible oil products; (iii) non-edible oil products; (iv) petroleum products; (v) liquefied petroleum gas; and / or (vi) other gases, including liquefied natural gas.</p>
(h)	Rationale for Slump Sale of Haldia Undertaking;	The transaction is being carried out pursuant to the Shareholders Agreement entered between Vopak India B.V. and the Company, details of which are set out in the disclosures dated 12 th July 2021 made under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015.
(i)	In case of cash consideration – amount or otherwise share exchange ratio;	Please refer to serial number (d) above for details of the consideration.
(j)	Brief details of change in shareholding pattern (if any) of listed entity.	No change in the shareholding pattern of the Company is envisaged as part of the transaction.

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