



AEGIS LOGISTICS LIMITED

Corporate Office: 1202, Tower B, Peninsula Business Park, G. K. Marg, Lower Parel (W), Mumbai - 400 013, India.
Tel: +91 22 6666 3666 ♦ Fax: +91 22 6666 3777 ♦ Email: aegis@aegisindia.com ♦ Website: www.aegisindia.com

January 5, 2018

To,
The Secretary,
Market Operations Department,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Scrip Code: 500003

Scrip Code: AEGISCHEM

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015

Dear Sir / Madam,

This bears reference to our earlier intimation dated 6th June, 2017 about having entered into a Share Subscription Agreement ("SSA") by the Company with its subsidiary Aegis Gas (LPG) Private Limited ("AGPL") and AGPL's subsidiary Hindustan Aegis LPG Limited ("HALPG"), and Itochu Petroleum Co., (Singapore) Pte. Ltd ("Itochu") for the subscription by Itochu to equity shares of HALPG representing 19.7% of the paid-up share capital of HALPG.

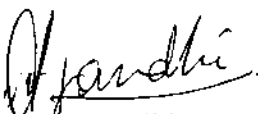
With respect to the above, we further inform you that on receipt of application money of INR 239.29 Crores from Itochu, HALPG have today allotted 2,39,933 equity shares of Rs. 10/- each to ITOCHU representing 19.7% of the paid-up share capital of HALPG and in this respect has also signed a Shareholders Agreement.

Despite the fact that the Company is neither issuing shares to Itochu nor is a direct shareholder of HALPG, this disclosure is being made as and by way of abundant caution pursuant to Para B of Schedule III as provided in Regulation 30(2) of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015. The disclosure is attached as '**Annexure A**'.

You are requested to take note of the same.

Thanking you.

Yours faithfully,
For **Aegis Logistics Limited**


Monica Gandhi
Company Secretary



Enclosure: As above

'Annexure A'

Sr. No.	Items for Disclosure	Description
1.	Name(s) of parties with whom the agreement is entered	The Company has entered into a Share Holders Agreement (“SHA”) with its subsidiary Aegis Gas (LPG) Private Limited (“AGPL”) and AGPL’s subsidiary Hindustan Aegis LPG Limited (“HALPG”), and Itochu Petroleum Co., (Singapore) Pte. Ltd (“Itochu”)
2.	Purpose of entering into the agreement	The Company has entered into the SHA with respect to the inter-se rights and obligations of the parties in connection with the management and operation of HALPG as more particularly set out in the SHA.
3.	Shareholding, if any, in the entity with whom the agreement is executed	The Company does not directly hold any shares in HALPG. However, AGPL is a wholly owned subsidiary of the Company, and HALPG is a wholly owned subsidiary of AGPL. Therefore, HALPG is a step-down subsidiary of the Company.
4.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	No rights of any nature are being provided with respect to the Company. Certain rights are being provided to ITOCHU with respect to HALPG, such as a right to appoint a Director on the Board of HALPG, subject to the terms of the SHA.
5.	Whether, the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship	The parties to the SHA do not form part of the Promoter/ Promoter group of the Company.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”.	Not applicable
7.	In case of issuance of shares to the parties, details of issue price, class of shares issued	The aggregate subscription price provided for in the Share Subscription Agreement was originally INR 250 Crores, subject to adjustment on account of net working capital. Pursuant to the execution of a Supplemental Agreement amending the SSA, the aggregate subscription price has been adjusted on account of the net working capital to INR 239.29 Crores.



Sr. No.	Items for Disclosure	Description
8.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable
9.	<p>In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s) :</p> <p>(a) name of parties to the agreements;</p> <p>(b) nature of the agreement;</p> <p>(c) date of execution of agreement;</p> <p>(d) details of amendment and impact thereof or reasons of termination and impact thereof.</p>	Not applicable

