

AEGIS LOGISTICS LIMITED
SHAREHOLDING PATTERN AS ON 31.3.2014

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 500003 | | Name of Scrip : Aegis | | Class of Security : Equity | | Dated : 31.3.2014 | | |
|--|---|------------------------|---------------------|---------------------------------------|--|--|--|------------------------|
| Category Code | Partly paid up shares | | | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| Outstanding Convertible Securities | | | | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities | | |
| Held by Promoter/Promoter group | | | | | | | | |
| Held by Public | | | | | | | | |
| Total | | | | 0 | 0.00 | 0.00 | | |
| Warrants | | | | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | | |
| Held by Promoter/Promoter group | | | | | | | | |
| Held by Public | | | | | | | | |
| Total | | | | 0 | 0.00 | 0.00 | | |
| Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | | | | 33400000 | 100.00 | | | |
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) ¹ | (A+B+C) | Number of Shares | As a % |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/H.U.F | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Non Resident Individuals/ Foreign Nationals | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | 4 | 20853360 | 20853360 | 62.44 | 62.44 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Qualified Foreign Investor | | | | | | | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub_Total (A)(2) | 4 | 20853360 | 20853360 | 62.44 | 62.44 | 0.00 | 0.00 |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 4 | 20853360 | 20853360 | 62.44 | 62.44 | 0.00 | 0.00 |

(contd2)

| SCRIP CODE : 500003 | | Name of Scrip : Aegis | | Class of Security : Equity | | Dated : 31.3.2014 | | | |
|---|--|------------------------|---------------------|---------------------------------------|--|-------------------|--|------------------------|--|
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | | |
| | | | | | As a percentage of (A+B)1 | (A+B+C) | Number of Shares | As a % | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 | |
| (B) Public Shareholding3 | | | | | | | | | |
| (1) Institutions | | | | | | | | | |
| (a) | Mutual Fund/UTI | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (b) | Financial Institutions/Banks | 9 | 13392 | 12488 | 0.04 | 0.04 | | | |
| (c) | Central/State Government(s) | 1 | 333 | 333 | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | 7 | 516 | 205 | 0.00 | 0.00 | | | |
| (f) | Foreign Institutional Investors | 6 | 2420458 | 2420458 | 7.25 | 7.25 | | | |
| (g) | Foreign Venture Cap. Inv | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(1) | 23 | 2434699 | 2433484 | 7.29 | 7.29 | | | |
| (2) Non Institutions | | | | | | | | | |
| (a) | Bodies Corporate | 472 | 1615387 | 1594121 | 4.84 | 4.84 | | | |
| (b) | Individuals | | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 23220 | 4860300 | 3296497 | 14.55 | 14.55 | | | |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh. | 40 | 1274749 | 1075859 | 3.82 | 3.82 | | | |
| (c) | Any Other(specify) | | | | | | | | |
| | Overseas Corporate Bodies | 1 | 16 | 0 | 0.00 | 0.00 | | | |
| | Non Resident Individuals | 275 | 219748 | 218649 | 0.66 | 0.66 | | | |
| | Any Other - Trust | 2 | 21551 | 125 | 0.06 | 0.06 | | | |
| | Foreign Company | 1 | 2120190 | 2120190 | 6.35 | 6.35 | | | |
| | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(2) | 24011 | 10111941 | 8305441 | 30.28 | 30.28 | 0 | 0.00 | |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 24034 | 12546640 | 10738925 | 37.56 | 37.56 | 0 | 0.00 | |
| | TOTAL (A)+(B) | 24038 | 33400000 | 31592285 | 100.00 | 100.00 | 0.00 | 0.00 | |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 24038 | 33400000 | 31592285 | 100.00 | 100.00 | 0.00 | 0.00 | |