AEGIS LOGISTICS LIMITED SHAREHOLDING PATTERN AS ON 31.12.2012

(I) (a) Statement showing Shareholding Pattern

Cate-	ODE : 500003 Name of Scrip :	- 9 -		Curity: Equity Number of		ed : 31.12.20		a % of total
					As a % of total		As a % of total	
gory	Partly paid up shares			partly paid	number		number of shares	
Code				up shares	p shares paid up shares		of th	ie Company
	Held by Promoter/Promoter group							
	Held by Public							
	Total			0	0.00		0.00	
				L. L.		L.		
			Number of	As a % of total		As a % of total		
	Outstanding Convertible Securities	outstanding	No. of outstanding Con. Securities		No. of shares of the Company, assuming			
		Securities						
								nversion of the
								Securities
	Hold by Dromotor/Dromotor group					becurilles		
	Held by Promoter/Promoter group			1				
	Held by Public	C			0.00		2.00	
	Total			0	0.00		0.00	
	1		1	Number of	A = = 0/	of total	۸ -	o 9/ of total
				Number of	Number of As a % of total warrants number of warrants			a % of total
				warrants			number of shares of the Company	
	<u>Warrants</u>							
							assuming full	
							convers	sion of warrants
	Held by Promoter/Promoter group							
	Held by Public							
	Total			0	0.00		0.00	
	Total paid up capital of the Company, assuming full							
	Total paid up capital of the Compa	any, assumin	g full			-		
	Total paid up capital of the Compa conversion of warrants and converti	-	-	33400000	100			
Cate-		ble securities Number of	-	33400000 Number of	100 Total share	.00	Share	es pledged or
	conversion of warrants and converti	ble securities	3		Total share a percenta	.00 holding as ge of total		
Cate- gory Code	conversion of warrants and converti	ble securities Number of	Total No.	Number of	Total share	.00 holding as ge of total		es pledged or
gory	conversion of warrants and converti	ble securities Number of Share-	Total No.	Number of shares held	Total share a percenta	holding as ge of total of shares	otherwis	es pledged or se encumbered
gory Code	conversion of warrants and converti Category of Shareholders	ble securities Number of Share- holders	Total No. of shares	Number of shares held in demated form	Total share a percenta number o As a perc (A+B)1	holding as ge of total of shares entage of (A+B+C)	otherwis Number of Shares	es pledged or se encumbered As a %
gory Code (1)	conversion of warrants and converti Category of Shareholders (II)	ble securities Number of Share-	Total No.	Number of shares held in demated	Total share a percenta number o As a perc	.00 holding as ge of total of shares entage of	otherwis Number of	es pledged or se encumbered As a %
gory Code	conversion of warrants and converti Category of Shareholders (II) Shareholding of Promoter	ble securities Number of Share- holders	Total No. of shares	Number of shares held in demated form	Total share a percenta number o As a perc (A+B)1	holding as ge of total of shares entage of (A+B+C)	otherwis Number of Shares	es pledged or se encumbered As a %
gory Code (1) (A)	Category of Shareholders (II) Shareholding of Promoter and Promoter Group2	ble securities Number of Share- holders	Total No. of shares	Number of shares held in demated form	Total share a percenta number o As a perc (A+B)1	holding as ge of total of shares entage of (A+B+C)	otherwis Number of Shares	es pledged or se encumbered As a %
gory Code (1) (A)	Category of Shareholders (II) Shareholding of Promoter and Promoter Group2 Indian	ble securities Number of Share- holders (III)	Total No. of shares	Number of shares held in demated form (V)	Total share a percenta number o As a perc (A+B)1 (VI)	holding as ge of total of shares entage of (A+B+C) (VII)	otherwis Number of Shares (VIII)	es pledged or se encumbered As a %
(1) (a)	conversion of warrants and converti Category of Shareholders (II) Shareholding of Promoter and Promoter Group2 Indian Individuals/H.U.F	ble securities Number of Share- holders (III)	Total No. of shares	Number of shares held in demated form (V)	Total share a percenta number of As a perce (A+B)1 (VI)	holding as ge of total of shares entage of (A+B+C) (VII)	otherwis Number of Shares (VIII)	es pledged or se encumbered As a %
(1) (a) (b)	conversion of warrants and convertice Category of Shareholders (II) Shareholding of Promoter and Promoter Group2 Indian Individuals/H.U.F Cental/State Government(s)	ble securities Number of Share- holders (III) 0 0	Total No. of shares (IV)	Number of shares held in demated form (V)	Total share a percenta number of As a perce (A+B)1 (VI)	holding as ge of total of shares entage of (A+B+C) (VII)	otherwis Number of Shares (VIII) 0 0	es pledged or se encumbered As a %
(1) (a) (b) (c)	conversion of warrants and converticular Category of Shareholders (II) Shareholding of Promoter and Promoter Group2 Indian Individuals/H.U.F Cental/State Government(s) Bodies Corporate	ble securities Number of Share- holders (III) 0 0 0	Total No. of shares (IV)	Number of shares held in demated form (V)	Total share a percenta number of As a perce (A+B)1 (VI)	holding as ge of total of shares entage of (A+B+C) (VII)	otherwis Number of Shares (VIII) 0 0 0	es pledged or se encumbered As a %
(1) (a) (b) (d)	conversion of warrants and converticular Category of Shareholders (II) Shareholding of Promoter and Promoter Group2 Indian Individuals/H.U.F Cental/State Government(s) Bodies Corporate Financial Institutions/Banks	ble securities Number of Share- holders (III) 0 0 0 0	Total No. of shares (IV)	Number of shares held in demated form (V) 0 0 0 0 0	Total share a percenta number of As a perce (A+B)1 (VI)	holding as ge of total of shares entage of (A+B+C) (VII)	otherwis Number of Shares (VIII) 0 0 0 0	es pledged or se encumbered As a % (IX)=(VIII)/(IV)*1
(1) (a) (b) (d)	conversion of warrants and converticular Category of Shareholders (II) Shareholding of Promoter and Promoter Group2 Indian Individuals/H.U.F Cental/State Government(s) Bodies Corporate Financial Institutions/Banks Any Other (specify)	ble securities Number of Share- holders (III) 0 0 0 0 0	Total No. of shares (IV) 0 0 0 0 0	Number of shares held in demated form (V) 0 0 0 0 0 0	Total share a percenta number of As a perce (A+B)1 (VI)	holding as ge of total of shares entage of (A+B+C) (VII)	otherwis Number of Shares (VIII) 0 0 0 0 0 0	es pledged or se encumbered As a % (IX)=(VIII)/(IV)*1
(1) (A) (a) (b) (c) (d) (e)	conversion of warrants and converticular Category of Shareholders (II) Shareholding of Promoter and Promoter Group2 Indian Individuals/H.U.F Cental/State Government(s) Bodies Corporate Financial Institutions/Banks Any Other (specify) Sub-Total (A)(1)	ble securities Number of Share- holders (III) 0 0 0 0	Total No. of shares (IV)	Number of shares held in demated form (V) 0 0 0 0 0	Total share a percenta number of As a perce (A+B)1 (VI)	holding as ge of total of shares entage of (A+B+C) (VII)	otherwis Number of Shares (VIII) 0 0 0 0	es pledged or se encumbered As a % (IX)=(VIII)/(IV)*1
(1) (A) (a) (b) (c) (d) (e)	conversion of warrants and converticular Category of Shareholders (II) Shareholding of Promoter and Promoter Group2 Indian Individuals/H.U.F Cental/State Government(s) Bodies Corporate Financial Institutions/Banks Any Other (specify) Sub-Total (A)(1) Foreign	ble securities Number of Share- holders (III) 0 0 0 0 0	Total No. of shares (IV) 0 0 0 0 0	Number of shares held in demated form (V) 0 0 0 0 0 0	Total share a percenta number of As a perce (A+B)1 (VI)	holding as ge of total of shares entage of (A+B+C) (VII)	otherwis Number of Shares (VIII) 0 0 0 0 0 0	es pledged or se encumbered As a % (IX)=(VIII)/(IV)*1
(1) (A) (a) (b) (c) (d) (e)	conversion of warrants and converticular Category of Shareholders (II) Shareholding of Promoter and Promoter Group2 Indian Individuals/H.U.F Cental/State Government(s) Bodies Corporate Financial Institutions/Banks Any Other (specify) Sub-Total (A)(1)	ble securities Number of Share- holders (III) 0 0 0 0 0 0 0	Total No. of shares (IV) 0 0 0 0 0	Number of shares held in demated form (V) 0 0 0 0 0 0 0	Total share a percenta number of As a perce (A+B)1 (VI) 0 0 0 0 0 0 0 0.000	.00 holding as ge of total of shares entage of (A+B+C) (VII) 0 0 0 0 0 0.00	otherwis Number of Shares (VIII) 0 0 0 0 0 0 0 0 0.00	es pledged or se encumbered As a % (IX)=(VIII)/(IV)*1
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(1) (A) (1) (a) (b) (c) (d) (e) (2)	conversion of warrants and converticular Category of Shareholders (II) Shareholding of Promoter and Promoter Group2 Indian Individuals/H.U.F Cental/State Government(s) Bodies Corporate Financial Institutions/Banks Any Other (specify) Sub-Total (A)(1) Foreign Non Resident Individuals/ Foreign Nationals	ble securities Number of Share- holders (III) 0 0 0 0 0 0 0 0	Total No. of shares (IV) 0 0 0 0 0 0	Number of shares held in demated form (V) 0 0 0 0 0 0 0 0	Total share a percenta number of As a perce (A+B)1 (VI) 0 0 0 0 0 0 0 0 0 0 0	holding as ge of total of shares entage of (A+B+C) (VII)	otherwis Number of Shares (VIII) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	es pledged or se encumbered As a % (IX)=(VIII)/(IV)*1
(1) (A) (1) (a) (b) (c) (d) (e) (2) (b) (c)	conversion of warrants and converticular Category of Shareholders (II) Shareholding of Promoter and Promoter Group2 Indian Individuals/H.U.F Cental/State Government(s) Bodies Corporate Financial Institutions/Banks Any Other (specify) Sub-Total (A)(1) Foreign Non Resident Individuals/ Foreign Nationals Bodies Corporate	ble securities Number of Share- holders (III) 0 0 0 0 0 0 0 0 3	O 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Number of shares held in demated form (V) 0 0 0 0 0 0 0 0 20852360	Total share a percenta number of As a perce (A+B)1 (VI) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	holding as ge of total of shares entage of (A+B+C) (VII)	otherwis Number of Shares (VIII) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	es pledged or se encumbered As a % (IX)=(VIII)/(IV)*1
(1) (A) (b) (c) (d) (e) (b) (c) (d) (e) (d) (d) (d) (d)	conversion of warrants and converticular Category of Shareholders (II) Shareholding of Promoter and Promoter Group2 Indian Individuals/H.U.F Cental/State Government(s) Bodies Corporate Financial Institutions/Banks Any Other (specify) Sub-Total (A)(1) Foreign Non Resident Individuals/ Foreign Nationals Bodies Corporate	ble securities Number of Share- holders (III) 0 0 0 0 0 0 0 0 3	O 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Number of shares held in demated form (V) 0 0 0 0 0 0 0 0 20852360	Total share a percenta number of As a perce (A+B)1 (VI) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	holding as ge of total of shares entage of (A+B+C) (VII)	otherwis Number of Shares (VIII) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	es pledged or se encumbered As a % (IX)=(VIII)/(IV)*1
(I) (A) (I) (a) (b) (c) (d) (e) (2) (b) (c) (d) (d) (d) (d) (e)	conversion of warrants and converticular Category of Shareholders (II) Shareholding of Promoter and Promoter Group2 Indian Individuals/H.U.F Cental/State Government(s) Bodies Corporate Financial Institutions/Banks Any Other (specify) Sub-Total (A)(1) Foreign Non Resident Individuals/ Foreign Nationals Bodies Corporate Institutions Qualified Foreign Investor Any Other (specify) Sub_Total (A)(2)	ble securities Number of Share- holders (III) 0 0 0 0 0 0 0 0 0 0 0 0 0	O O O O O O O O O O O O O O O O O O O	Number of shares held in demated form (V) 0 0 0 0 0 0 0 0 20852360 0	Total share a percenta number of As a perce (A+B)1 (VI) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	holding as ge of total of shares entage of (A+B+C) (VII)	otherwis Number of Shares (VIII) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	es pledged or se encumbered As a % (IX)=(VIII)/(IV)*1
(1) (A) (a) (b) (c) (d) (e) (b) (c) (d) (e) (d) (d) (d) (d)	conversion of warrants and converticular Category of Shareholders (II) Shareholding of Promoter and Promoter Group2 Indian Individuals/H.U.F Cental/State Government(s) Bodies Corporate Financial Institutions/Banks Any Other (specify) Sub-Total (A)(1) Foreign Non Resident Individuals/ Foreign Nationals Bodies Corporate Institutions Qualified Foreign Investor Any Other (specify)	ble securities Number of Share- holders (III) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	O O O O O O O O O O O O O O O O O O O	Number of shares held in demated form (V) 0 0 0 0 0 0 0 20852360 0 0	Total share a percenta number of As a perce (A+B)1 (VI) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	holding as ge of total of shares entage of (A+B+C) (VII)	otherwis Number of Shares (VIII) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	es pledged or se encumbered As a % (IX)=(VIII)/(IV)*1

SCRIP C	ODE: 500003 Name of Scrip	: Aegis	Class of Se	curity : Equi	ty Dat	ed: 31.12.2	2012			
Cate-	Category of	Number of	Total No.	Number of	Total shareholding as		Shares pledged or			
gory	Shareholders	Share-	of shares	shares held	a percentage of total		otherwise encumbered			
Code		holders		in demated	number of shares		Number of	As a		
				form	As a perc	entage of	Shares	%		
					(A+B)1	(A+B+C)				
(1)	()	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100		
(B)	Public Shareholding3									
(1)	Institutions									
	Mutual Fund/UTI	0	•	0	0.00	0.00				
/	Financial Institutions/Banks	7	1237	333	0.00	0.00				
	Central/State Government(s)	1	333	333	0.00	0.00				
	Venture Capital Funds	0		0	0.00	0.00				
	Insurance Companies	7	516	205	0.00	0.00				
	Foreign Institutional Investors	6	2341586	2341586	7.01	7.01				
	Foreign Venture Cap. Inv	0	0	0	0.00	0.00				
(h)	Qualified Foreign Investor	0	•	0	0.00	0.00				
	Sub-Total (B)(1)	21	2343672	2342457	7.02	7.02				
(2)	Non Institutions									
	Bodies Corporate	565	1681603	1659839	5.03	5.03				
(b)	Individuals									
	i) Holding nominal share capital									
	upto Rs. 1 lakh	23778	4859581	3208590	14.55	14.55				
	ii) Holding nominal share capital									
	in excess of Rs. 1 lakh.	40	1291979	1093089	3.87	3.87				
(c)	Any Other(specify)									
	Overseas Corporate Bodies	1	16	0	0.00	0.00				
	Non Resident Individuals	280	229173	228054	0.69	0.69				
	Any Other - Trust	1	21426	0	0.06	0.06				
	Foreign Company	1	2120190	2120190	6.35	6.35				
	Qualified Foreign Investor	0	0	0	0.00	0.00				
	Sub-Total (B)(2)	24666	10203968	8309762	30.55	30.55	0	0.00		
	Total Public shareholding									
	$(\mathbf{B})=(B)(1)+(B)(2)$	24687	12547640		37.57	37.57		0.00		
	TOTAL (A)+(B)	24690	33400000	31504579	100.00	100.00	0.00	0.00		
(C)	Shares held by Custodians and							-		
	against which Depository									
	Receipts have been issued			 						
1	Promoter and Promoter Group	0		0	0	0		0		
2	Public	0	0	0	0	0		0		
	GRAND TOTAL (A)+(B)+(C)	24690	33400000	31504579	100.00	100.00	0.00	0.00		