

**AEGIS LOGISTICS LIMITED**

**STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014**

**PART I**

(Rs.in Lacs except per share data)

	PARTICULARS	THREE MONTHS	PRECEDING	CORRESPONDING	PREVIOUS YEAR
		ENDED 30TH	THREE MONTHS	THREE MONTHS	ENDED 31ST
		JUNE 2014	ENDED 31ST	ENDED 30TH JUNE	ENDED 31ST
		(UNAUDITED)	MARCH 2014	2013 IN THE	MARCH 2014
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Income from Operations				
	a) Net Sales / Income From Operations (Net of Excise)	8,097	9,138	9,360	37,001
	b) Other Operating Income	21	21	21	84
	Total Income (net)	8,118	9,159	9,381	37,085
2	Expenses				
	a) Cost of materials consumed	-	-	-	-
	b) Purchases of stock in trade	4,941	6,381	6,135	23,384
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	(307)	(660)	(285)	(314)
	d) Employee benefits expense	829	746	729	2,928
	e) Depreciation and amortization expense	301	375	311	1,344
	f) Other expenses	1,645	1,745	1,498	6,332
	Total Expenses	7,409	8,587	8,388	33,674
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	709	572	993	3,411
4	Other Income	378	249	213	902
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	1,087	821	1,206	4,313
6	Finance cost	396	369	270	1,229
7	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	691	452	936	3,084
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary Activities Before Tax (7+8)	691	452	936	3,084
10	Tax Expense	190	239	360	1,143
11	Net Profit from Ordinary Activities After Tax (9-10)	501	213	576	1,941
12	Extraordinary Items	-	-	-	-
13	Net Profit for the Period (11-12)	501	213	576	1,941
14	Less: Minority Interest	-	-	-	-
15	Net Profit after Taxes and Minority Interest (13-14)	501	213	576	1,941

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		ENDED 30TH	THREE MONTHS	THREE MONTHS	ENDED 31ST
		JUNE 2014	ENDED 31ST	ENDED 30TH JUNE	ENDED 31ST
		MARCH 2014	MARCH 2014	2013 IN THE	MARCH 2014
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
16	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340
17	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				28,854
18	Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	1.50	0.64	1.72	5.81

See accompanying notes to the financial results

**PART II**

	PARTICULARS	THREE MONTHS	PRECEDING	CORRESPONDING	PREVIOUS YEAR
		ENDED 30TH	THREE MONTHS	THREE MONTHS	ENDED 31ST
		JUNE 2014	ENDED 31ST	ENDED 30TH JUNE	ENDED 31ST
		MARCH 2014	MARCH 2014	2013 IN THE	MARCH 2014
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public Shareholding				
	- Number of Shares	12,479,640	12,546,640	12,547,640	12,546,640
	- Percentage of Shareholding	37%	38%	38%	38%
2	Promoters and Promoters Group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-Encumbered				
	- Number of shares	20,920,360	20,853,360	20,852,360	20,853,360
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	63%	62%	62%	62%

	PARTICULARS	THREE MONTHS ENDED 30TH JUNE, 2014
		(NUMBERS)
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	-
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	-

**AEGIS LOGISTICS LIMITED**

**STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014**

(Rs.in Lacs)

PARTICULARS	THREE MONTHS	PRECEDING	CORRESPONDING	PREVIOUS YEAR
	ENDED 30TH	THREE MONTHS	THREE MONTHS	ENDED 31ST
	JUNE 2014	ENDED 31ST	ENDED 30TH JUNE	ENDED 31ST
	(UNAUDITED)	MARCH 2014	2013 IN THE	MARCH, 2014
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
<b>Segment Revenue</b>				
Liquid Terminal Division	1,994	1,961	1,996	8,128
Gas Terminal Division	6,124	7,198	7,385	28,957
<b>Net Sales / Income from Operations</b>	<b>8,118</b>	<b>9,159</b>	<b>9,381</b>	<b>37,085</b>
<b>Segment Results</b>				
<b>Profit before Tax &amp; Interest</b>				
Liquid Terminal Division	783	672	927	3,550
Gas Terminal Division	561	512	727	2,466
<b>sub-total</b>	<b>1,344</b>	<b>1,184</b>	<b>1,654</b>	<b>6,016</b>
<b>Less: Finance Cost</b>	<b>396</b>	<b>369</b>	<b>270</b>	<b>1,229</b>
Other un-allocable expenditure (net)	431	510	626	2,410
Add : Interest Income	174	147	178	707
<b>Total Profit Before Tax</b>	<b>691</b>	<b>452</b>	<b>936</b>	<b>3,084</b>
<b>Capital Employed</b>				
(Segment Assets Less Segment Liabilities)				
Liquid Terminal Division	14,918	14,713	15,031	14,713
Gas Terminal Division	5,450	6,663	6,218	6,663
Unallocable	28,138	29,401	25,587	29,401
<b>Total</b>	<b>48,506</b>	<b>50,777</b>	<b>46,836</b>	<b>50,777</b>

**AEGIS LOGISTICS LIMITED**

**UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014**

**NOTES:**

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at the meeting held on 31st July, 2014.
- 2 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 30th June, 2014 will be available on the websites of the Company viz. [www.aegisindia.com](http://www.aegisindia.com), Bombay Stock Exchange Ltd. viz. [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Ltd. viz. [www.nseindia.com](http://www.nseindia.com).
- 3 The figures set out above for the three months ended 31st March, 2014 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2014 and the published unaudited year to date figures upto the 31st December, 2013.
- 4 Other Expenditure includes the provision of Commission payable of Rs. 75 lacs to the Managing Directors which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- 5 At the beginning of the Quarter no investor complaint was pending. During the Quarter, 1 complaints were received.

The Company has resolved all the complaints and no complaints were pending as on 30th June, 2014.

- 6 Pursuant to the Companies Act, 2013 ('the Act'), becoming effective from 1st April, 2014, the Company has reworked depreciation with reference to the estimated useful lives of fixed assets prescribed under Schedule II to the Act. As a result, the charge for depreciation is lower by Rs. 90 lacs for the quarter ended 30th June, 2014. Further, based on transitional provision in Note 7(b) of Schedule II an amount of Rs. 199 lacs (net of deferred tax) has been adjusted against the retained earnings.
- 7 Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board  
Aegis Logistics Ltd

sd/-

Place: Vapi  
Date: 31st July, 2014

Chairman