



June 9, 2023

To,  
The Secretary,  
Market Operations Department,  
The BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 023.

Capital Market Operations  
The National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Fl., Plot No.C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (E),  
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISCHEM

Dear Sir,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015**

This bears reference to our earlier disclosures dated 12 July, 2021 and 20 May, 2022 about having entered into: (i) a Share Subscription Agreement dated 12 July, 2021 among Aegis Logistics Limited (“**Company**”), Vopak India B.V. (“**Vopak**”) and Aegis Vopak Terminals Limited (formerly known as Aegis LPG Logistics (Pipavav) Limited) (“**AVTL**”) and amendment agreement to the **SSA** dated 19 May, 2022 (collectively, “**SSA**”); (ii) a Shareholders Agreement dated 12 July, 2021 between the Company, Vopak and the AVTL and amendment agreement to the SHA dated 19 May, 2022 (collectively, “**SHA**”).

This also bear reference to our disclosure dated 26th May 2022 about the receipt of application money from Vopak pursuant to which Vopak was allotted 4,90,000 (four lakh ninety thousand) equity shares of AVTL representing 49% (forty nine percent) of the share capital of AVTL.

In furtherance of the above and pursuant to the SHA, Vopak has exercised its call option right granted under the SHA. Hence, the Company, Vopak and AVTL have entered into a share purchase agreement dated 09<sup>th</sup> June, 2023 in relation to the transfer of 13,000 (thirteen thousand) compulsory convertible preference shares of AVTL by the Company to Vopak.

This disclosure is being made as and by way of abundant caution pursuant to Para B of Part A of Schedule III as provided in Regulation 30(3) of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015. This disclosure is attached as ‘**Annexure A**’.

You are requested to take note of the same.

Thanking you.

Yours faithfully,  
For AEGIS LOGISTICS LIMITED

MONICA GANDHI  
COMPANY SECRETARY

Encl: as above

**AEGIS LOGISTICS LTD.**

Corporate Office: Unit No. 1202, Tower B, Peninsula Business Park, G.K. Marg, Lower Parel (W), Mumbai – 400 013, India.

Tel: 022 - 6666 3666; Fax: 022 - 6666 3777; Email: aegis@aegisindia.com; Website: aegisindia.com

Registered Office: 502, 5th Floor, Skylon, G.I.D.C. Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat, India.

CIN No: L63090GJ1956PLC001032



### ANNEXURE A

Sr. No.	Items for Disclosure	Description
1.	Name(s) of parties with whom the agreement is entered;	The Company has entered into a share purchase agreement (" <b>Share Purchase Agreement</b> ") with Vopak India B.V. (" <b>Vopak</b> ") and Aegis Vopak Terminals Limited (" <b>AVTL</b> ") (formerly known as Aegis LPG Logistics (Pipavav) Limited).
2.	Purpose of entering into the agreement	The Company, Vopak and AVTL have entered into a Share Purchase Agreement for transfer of 13,000 (thirteen thousand) compulsory convertible preference shares held by the Company in AVTL to Vopak.
3.	Size of agreement	13,000 (thirteen thousand) compulsory convertible preference shares for a consideration of INR 585,000,000 (Indian Rupees Five Hundred and Eighty Five Million only).
4.	Shareholding, if any, in the entity with whom the agreement is executed	The Company owns 51% of the equity share capital of AVTL and Vopak owns 49% of the equity share capital of AVTL.
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Not applicable.
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	AVTL is a subsidiary of the Company. The buyer does not belong to the promoter/promoter group.
7.	Whether the transaction would fall within related party transaction? If yes, whether the same is done at "arms length"	The transaction would not fall within related party transactions
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable
9.	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan.	Not applicable
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a. Name of parties to the agreement; b. Nature of the agreement; c. Date of execution of the agreement; d. Details of amendment and impact thereof or reasons of termination and impact thereof.	Not applicable.

#### AEGIS LOGISTICS LTD.

Corporate Office: Unit No. 1202, Tower B, Peninsula Business Park, G.K. Marg, Lower Parel (W), Mumbai - 400 013, India.

Tel: 022 - 6666 3666; Fax: 022 - 6666 3777; Email: aegis@aegisindia.com; Website: aegisindia.com

Registered Office: 502, 5th Floor, Skylon, G.I.D.C. Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat, India.

CIN No: L63090GJ1956PLC001032