



October 28, 2024

To,

The Secretary,  
Market Operations Department,  
The BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 023.

Capital Market Operations  
The National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Fl., Plot No.C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (E),  
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISLOG

**Sub.: Disclosure pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Proposed Further Issue of Aegis Vopak Terminals Limited (“AVTL”), Material Subsidiary of the Company.**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We, Aegis Logistics Limited (“the Company”) hereby inform that the Board of Directors of Aegis Vopak Terminals Limited (“AVTL”), a material subsidiary of the Company at their meeting held on today i.e. Monday, October 28, 2024 inter-alia has approved:

1. Preferential issue up to an amount aggregating to Rs. 800 Crore on a private placement basis.
2. Initial Public Offer of equity shares of face value ₹ 10 each of AVTL for an amount aggregating up to ₹ 4000 Crores, subject to receipt of regulatory approvals and market conditions and subject to such variation as may be permitted under applicable law.

The IPO comprises of a fresh issue of equity shares of face value ₹ 10 each of AVTL (“Equity Shares”), for an amount aggregating up to ₹ 4000 Crores

In the event AVTL ceases to be a subsidiary of the Company pursuant to the IPO, the Company undertakes to obtain necessary approval from its shareholders in accordance with Reg. 24(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws. The approval from the shareholders of the Company, if required, would be obtained prior to filing of the red herring prospectus by AVTL with the Registrar of Companies, Gujarat at Ahmedabad.

The above communication is also available on the website of the Company at [www.aegisindia.com](http://www.aegisindia.com).

The above is for your information, records and dissemination.

Thanking you,

Yours faithfully,  
FOR AEGIS LOGISTICS LIMITED

RAJ CHANDARIA  
CHAIRMAN & MANAGING DIRECTOR  
DIN: 00037518