



November 07, 2024

To,

The Secretary,
Market Operations Department,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISLOG

Sub.: Disclosure pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Updates- Allotment of equity shares, on private placement basis, by Aegis Vopak Terminals Limited (“AVTL”), Material Subsidiary of the Company.

Dear Sir/Madam,

With reference to our letter dated October 28, 2024 and pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we, Aegis Logistics Limited (“the Company”) hereby inform that the Board of Directors of Aegis Vopak Terminals Limited (“AVTL”), a material subsidiary of the Company, by way of a resolution passed on November 07, 2024, has made an allotment of 2,02,12,766 fully paid-up equity shares of face value INR. 10/- each at a premium to INR. 225/- per equity share for a total cash consideration aggregating to INR. 475,00,00,010/- on preferential allotment cum private placement basis to the investors as approved by the Board of Directors of AVTL, due to which the shareholding of the Company in AVTL stands at 50.10%.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable provisions of the Listing Regulations.

The above communication is also available on the website of the Company at www.aegisindia.com.

The above is for your information, records and dissemination.

Thanking you,

Yours faithfully,
FOR AEGIS LOGISTICS LIMITED

RAJ CHANDARIA
CHAIRMAN & MANAGING DIRECTOR
DIN: 00037518