



October 31, 2024

To,
The Secretary,
Market Operations Department,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISLOG

Sub.: Disclosure pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Further Investment in Aegis Vopak Terminals Limited (“AVTL”), Material Subsidiary of the Company.

Dear Sir/Madam,

With reference to our letters dated 25th October 2024 and 28th October, 2024 and pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we, Aegis Logistics Limited (“the Company”) hereby inform you that today, the Board of Directors of Aegis Vopak Terminals Limited (“AVTL”), a material subsidiary has allotted 127,65,957 Equity Shares of face value INR.10/- each at a premium of INR. 225/- per equity share for cash for the total consideration aggregating to INR. 299,99,99,895/- through Preferential Allotment to the Company.

In regard to allotment of Equity Shares to the Company by AVTL, the details as required under Regulation 30 read with para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure I**.

Also, AVTL has allotted 10,63,830 Equity Shares of face value INR.10/- each at a premium of INR. 225/- per equity share for cash for total consideration aggregating to INR. 25,00,00,050/- through Preferential Allotment to Mr. Sudhir Malhotra, Key Managerial Personnel (CEO) of the Company.

The above communication is also available on the website of the Company at www.aegisindia.com.

The above is for your information, records and dissemination.

Thanking you,

Yours faithfully,
FOR AEGIS LOGISTICS LIMITED

RAJ CHANDARIA
CHAIRMAN & MANAGING DIRECTOR
DIN: 00037518

Encl: as above



ANNEXURE I

Disclosure of Information under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr.	Items for Disclosure	Description
a)	Name of the target entity, details in brief such as size, turnover etc.;	Aegis Vopak Terminals Limited, material subsidiary Company. Paid up capital: Rs. 954,80,00,000/- (before allotment) Turnover as on March 31, 2024: Rs. 417,93,40,000/-
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	The current investment falls under the purview of a related party transaction as it involves the Company and its Subsidiary Company. While the Promoters of the Company have no personal interest in this transaction, the Company itself, as a Promoter of AVTL, has an interest in the transaction, limited to the extent of its shareholding in AVTL. The transaction is undertaken on an arm’s length basis and determined on the basis of Independent Valuer’s Report.
c)	Industry to which the entity being acquired belongs	Storage and terminalling facilities of LPG and Logistics.
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Company plans for the next phase of growth through its subsidiary.
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	N.A
f)	Indicative time period for completion of the acquisition;	The equity shares against Investment are allotted on 31 st October, 2024.
g)	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash
h)	Cost of acquisition and/or the price at which the shares are acquired;	Acquisition of 127,65,957 Equity Shares of INR 10 each of AVTL at a premium of INR 225 per share aggregating to INR 299,99,99,895/-.
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	Pursuant to this investment, the equity shareholding of the Company in AVTL has increased from 50.55% to 51.14%.



j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>AVTL is engaged in the business of developing, operating and managing independent storage and handling facilities, together with required infrastructure including storage terminals and pipelines connected to vessel jetties, to store and handle: (i) chemicals; (ii) edible oil products; (iii) non-edible oil products; (iv) petroleum products; (v) liquefied petroleum gas; and / or (vi) other gases, including liquefied natural gas.</p> <p>Date of incorporation: 28/05/2013</p> <p>Turnover for last 3 years as below:</p> <table border="1" data-bbox="857 552 1299 674"><thead><tr><th>Turnover</th><th>INR in lakhs</th></tr></thead><tbody><tr><td>2021-22</td><td>Nil</td></tr><tr><td>2022-23</td><td>28,966.5</td></tr><tr><td>2023-24</td><td>41,793.4</td></tr></tbody></table>	Turnover	INR in lakhs	2021-22	Nil	2022-23	28,966.5	2023-24	41,793.4
Turnover	INR in lakhs									
2021-22	Nil									
2022-23	28,966.5									
2023-24	41,793.4									