



November 19, 2024

To,

The Secretary,
Market Operations Dept.,
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISLOG

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Proposed initial public offering (“IPO”) of Aegis Vopak Terminals Limited – Filing of Draft Red Herring Prospectus

Further to our disclosure dated October 28, 2024, we wish to inform you that Aegis Vopak Terminals Limited (“**AVTL**”), a material subsidiary of Aegis Logistics Limited (the “**Company**”), has filed the draft red herring prospectus dated 18th November, 2024 (“**DRHP**”) with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited on 19th November, 2024, for the IPO of AVTL.

The IPO shall comprise a fresh issue of equity shares of face value ₹ 10 each of AVTL (“**Equity Shares**”), for an amount aggregating up to ₹ 35,000 million (the “**Issue**”) and will be undertaken subject to requisite approvals and market conditions.

In the event AVTL ceases to be a subsidiary of the Company pursuant to the IPO, the Company undertakes to obtain necessary approval from its shareholders in accordance with Regulation 24(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws. The approval from the shareholders of the Company, if required, would be obtained prior to filing of the red herring prospectus by AVTL with the Registrar of Companies, Gujarat at Ahmedabad.

The above is for your information, records and dissemination.

Thank you.

Yours sincerely,
For Aegis Logistics Limited

Raj K. Chandaria
Chairman and Managing Director
DIN :00037518