



July 10, 2025

To,
The Secretary,
Market Operations Department,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISLOG

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to our letter dated July 03, 2025, we Aegis Logistics Limited (“the Company”) would like to inform Exchanges that the Company and Aegis Vopak Terminals Limited (“AVTL”), its associate company has executed today, i.e. July 10, 2025, the Business Transfer Agreement (“BTA”), to transfer Liquified Petroleum Gas (LPG) Terminal having Cryogenic static storage capacity of 48,000 MT at Pipavav, to AVTL via slump sale on going concern basis on such terms and conditions as contained in the BTA.

The details, as required pursuant to Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as an **Annexure A**.

Request you to kindly take the same on record.

Thanking you.

Yours faithfully,
For AEGIS LOGISTICS LIMITED

Sneha Parab
Company Secretary



Annexure A-

Disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and other applicable SEBI Circular(s)

Sr. No.	Particulars	Details
a)	the amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	As the LPG cryogenic Terminal at Pipavav was recently commissioned on July 03, 2025 by the Company thus, turnover and net worth contribution of the unit as on 31 st March, 2025 is not applicable.
b)	date on which the agreement for sale has been entered into;	July 10, 2025
c)	the expected date of completion of sale/disposal	July 10, 2025
d)	consideration received from such sale/disposal;	The consideration to be received by the Company against transfer of LPG cryogenic Terminal at Pipavav will be INR 428,40,00,000/- (Indian Rupees Four Hundred Twenty Eight Crores and Forty Lakhs only) upon execution of BTA.
e)	brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof;	Aegis Vopak Terminals Limited ("AVTL") is the associate company of the Company, is the buyer.
f)	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	The transaction is a related party transaction and is undertaken on arm's length basis.
g)	whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	Yes, transaction is outside the Scheme of Arrangement. Provision of Regulation 37A of the SEBI(LODR) is not applicable as the LPG storage terminal does not fall within the definition of "undertaking" as per SEBI LODR Regulations.
h)	additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Indicative disclosures required are provided hereunder:
Additional disclosures in case of a slump sale ("slump sale" shall mean the transfer of one or more undertakings, as a result of the sale for a lump sum consideration, without values being assigned to the individual assets and liabilities in such sales.)		
i)	name of the entity(ies) forming part of the slump sale amalgamation/merger, details in brief such as, size, turnover etc.;	Aegis Logistics Limited ("ALL") and Aegis Vopak Terminals Limited ("AVTL")



j)	whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”;	Refer above point no.(f)
k)	area of business of the entity(ies);	<p>ALL: The Company is, inter alia, engaged in the business of developing owning and operating a network of shore-based tank farm installations in India to provide logistics solutions for oil, gas, chemicals, and petrochemical industries.</p> <p>AVTL: AVTL is engaged in the business of operating and managing independent storage and handling facilities, together with required infrastructure including storage terminals and pipelines connected to vessel jetties, to store and handle: (i) chemicals; (ii) edible oil products; (iii) non-edible oil products; (iv) petroleum products; (v) liquefied petroleum gas; and / or (vi) other gases, including liquefied natural gas.</p>
l)	rationale for slump sale amalgamation/merger	Group’s LPG terminalling services at Pipavav port are owned and managed by AVTL with the existing LPG terminal and additional capacity will help and leverage the growing service demand as well as operational synergy.
m)	in case of cash consideration – amount or otherwise share exchange ratio;	Cash Consideration Refer above point no.(d)
n)	brief details of change in shareholding pattern (if any) of listed entity	No change in the shareholding pattern of the Company.