

August 7, 2025

To,
The Secretary,
Market Operations Department,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Scrip Code: 500003

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code: AEGISLOG

#### Sub.: Outcome of Board Meeting

Dear Sir/Madam,

Pursuant to regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we have to inform you that the Board of Directors of the Company at their meeting held today i.e. Thursday, August 07, 2025, have considered and approved interalia Unaudited Financial Results (Standalone & Consolidated) for the quarter ended June 30, 2025. The Results alongwith Limited Review Report are enclosed herewith as **Annexure 1**.

The Meeting of the Board of Directors of the Company commenced at 11.25 a.m. and concluded at 12.05 p.m.

Kindly take the same on record.

Thanking you.

Yours faithfully, For AEGIS LOGISTICS LIMITED

SNEHA PARAB COMPANY SECRETARY

Encl.: as above

# CNK & Associates LLP Chartered Accountants

Independent Auditor's Review Report on Unaudited Standalone Financial Results of Aegis Logistics Limited for the quarter ended June 30, 2025, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors Aegis Logistics Limited

- 1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results (the "Statement") of Aegis Logistics Limited ("the Company") for the quarter ended June 30, 2025 being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations") as amended from time to time.
- 2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors in their meeting held on August 07, 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Mistry Bhavan, 3rd Floor, Dinshaw Vachha Road, Churchgate, Mumbai 400 020. Tel: +91 22 6623 0600 501-502, Narain Chambers, M.G. Road, Vile Parle (E), Mumbai 400 057. Tel: +91 22 6250 7600

Website: www.cnkindia.com

4. Based on our review conducted and procedures performed, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, to the extent applicable to the Company, or that it contains any material misstatement.

#### For CN K & Associates LLP

Chartered Accountants

Firm Registration Number: 101961W/W-100036

Vijay Mehta

Partner

Membership No.: 106533

UDIN: 25106533 BMMLBN 5192

Place: Mumbai

Date: August 07, 2025



# UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

	(₹ in Lakh except per s			ot per snare data		
		Quarter ended			Year ended	
	Particulars	30.06.2025	31.03.2025	30.06.2024	31.03.2025	
		Unaudited	Audited	Unaudited	Audited	
	INCOME					
1	Revenue from operations	83,661	91,425	73,213	297,678	
2	Other income	3,506	3,635	15,277	26,077	
3	TOTAL INCOME (1+2)	87,167	95,060	88,490	323,755	
4	EXPENSES					
	Purchases of stock-in-trade	74,254	62,269	61,393	242,948	
	Changes in Inventories of stock in trade	(3,272)	(2,137)	(345)	(11,711	
	Employee benefits expenses	833	846	900	3,336	
	Finance costs	433	834	231	1,489	
	Depreciation and amortisation expense	459	528	432	1,827	
	Other expenses	5,105	5,876	3,845	18,090	
	TOTAL EXPENSES	77,812	68,216	66,456	255,979	
5	Profit before tax (3-4)	9,355	26,844	22,034	67,776	
6	Tax expenses	2,437	4,280	5,493	14,876	
7	Profit for the period/ year (5-6)	6,918	22,564	16,541	52,900	
8	Other Comprehensive Income (net of tax)	(19)	(29)	(15)	(75	
9	Total Comprehensive Income for the period/ year (7+8)	6,899	22,535	16,526	52,825	
10	Paid up Equity Share Capital	3,510	3,510	3,510	3,510	
	(Face value of ₹1 per share)			-,		
11	Other Equity				276,156	
12	Earnings per equity share (Face value of ₹1 each)					
	(Not annualised, except for the year ended 31.03.2025)					
	Basic (in ₹)	1.97	6.43	4.71	15.07	
	Diluted (in ₹)	1.97	6.43	4.71	15.07	

See accompanying notes to the financial results





# UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2025

₹ in Lakh)

					(₹ in Lakh)
			Quarter ended		Year ended
Particulars		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
Segment Revenue	l l				
Liquid Terminal Division		4,256	12,444	3,843	23,319
Gas Terminal Division		79,405	78,981	69,370	274,359
Net Sales / Income from Operations		83,661	91,425	73,213	297,678
Segment Results					
Liquid Terminal Division		1,919	11,937	2,861	18,168
Gas Terminal Division		5,253	13,791	5,408	29,581
Total of segment results		7,172	25,728	8,269	47,749
Less: Finance Cost		433	834	231	1,489
Other un-allocable expenditure (net)		591	1,380	(10,784)	(8,448)
Add: Interest Income		3,207	3,330	3,212	13,068
Profit before tax		9,355	26,844	22,034	67,776
Segment Assets					
Liquid Terminal Division		63,970	66,028	49,546	66,028
Gas Terminal Division		115,222	112,600	70,312	112,600
Unallocable		243,711	201,091	203,170	201,091
	Total	422,903	379,719	323,028	379,719
Segment Liabilities					
Liquid Terminal Division		14,750	4,175	3,946	4,175
Gas Terminal Division	-	84,289	58,859	50,051	58,859
Unallocable		10,890	8,293	11,171	8,293
	Total	109,929	71,327	65,168	71,327
Capital employed		1			
Liquid Terminal Division		49,220	61,853	45,600	61,853
Gas Terminal Division		30,933	53,741	20,261	53,741
Unallocable		232,821	192,798	191,999	192,798
	Total	312,974	308,392	257,860	308,392





#### **UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025**

#### NOTES:

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on August 7, 2025
- 2 These results are prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- 3 Other expenditure includes the provision of commission ₹165 lakh for the quarter ended June 30, 2025 to the Managing Director which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- 4 The figures for the fourth quarter ended March 31, 2025 in the above financial results are the balancing figures between the audited figures for the full financial year and the year to date unaudited figures published up to the nine months ended December 31, 2024 which were subjected to limited review.
- 5 During the quarter ended June 30, 2025, Aegis Vopak Terminals Limited, a subsidiary company has completed Initial Public Offer ("IPO") of fresh issue of 119,148,936 equity shares of face value of ₹10 each at an issue price of ₹235 per share aggregating to ₹280,000 lakh. Pursuant to the IPO, the equity shares of Aegis Vopak Terminals Limited were listed on the National Stock Exchange ("NSE") and Bombay Stock Exchange ("BSE") on June 2, 2025.
- 6 The Company has declared and paid Interim dividend of 200% i.e. ₹2 per share of face value of ₹1 each for the financial year 2025-26 to the shareholders of the Company as on record date June 25, 2025.

For and on behalf of the Board of Directors

Raj K. Chandaria

Chairman & Managing Director

DIN: 00037518



Place: Mumbai

Date: August 7, 2025

# CNK & Associates LLP Chartered Accountants

Independent Auditor's Review Report on Unaudited Consolidated Financial Results of Aegis Logistics Limited for the quarter ended June 30, 2025, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors Aegis Logistics Limited

Website: www.cnkindia.com

- 1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results (the "Statement") of Aegis Logistics Limited (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the "Group") for the quarter ended June 30, 2025, being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") as amended from time to time.
- 2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors at their meeting held on August 07, 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



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- 4. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
- 5. The Statement includes the results of the following entities:

#### Parent:

Aegis Logistics Limited

#### Subsidiaries:

- a. Aegis Gas (LPG) Private Limited
- b. Sealord Containers Limited
- c. Aegis Group International Pte. Limited #
- d. Aegis International Marine Services Pte. Limited #
- e. Eastern India LPG Company Private Limited
- f. Aegis Vopak Terminals Limited

#### Step down Subsidiaries:

- a. CRL Terminals Private Limited
- b. Konkan Storage Systems (Kochi) Private Limited
- c. Hindustan Aegis LPG Limited
- d. Aegis Terminals (Pipavav) Limited

6. Based on our review conducted and procedures performed as stated in paragraph 3 and 4 above and based on the consideration of review reports of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



<sup>#</sup>Incorporated/Located outside India

#### Other Matter

7. We did not review the financial results of five subsidiaries (including two step - down subsidiaries) included in the Unaudited Consolidated Financial Result, whose financial results reflect total revenues of ₹ 19,054 Lakhs, total net profit after tax of ₹ 26,100 Lakhs and total comprehensive income (net) of ₹ 26,107 Lakhs for the quarter ended June 30, 2025. These financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 and 4 above.

Our conclusion on the Statement is not modified in respect of the above matter.

For CNK & Associates LLP

Chartered Accountants

Firm Registration Number: 101961W/W-100036

Vijay Mehta

Partner

Membership No.: 106533

UDIN: 25106533BMMLB04410

Place: Mumbai

Date: August 07, 2025



#### UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

		(₹ in Lakh except per sha Quarter ended Year e			
F	Particulars	30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
	NIGOUE				
	INCOME	NUMBERANCH PARTY I	CARACCO MACCO	900000 800 O	
	Revenue from operations	171,941	170,504	160,134	676,379
	Other income	6,253	6,541	4,353	20,836
3	TOTAL INCOME (1+2)	178,194	177,045	164,487	697,215
4	EXPENSES				
	Purchases of stock-in-trade	141,857	121,499	128,347	541,431
	Changes in Inventories of stock in trade	(3,074)	(2,213)	(309)	(11,733
	Employee benefits expenses	2,487	2,373	2,663	9,631
	Finance costs	3,283	5,249	3,134	16,527
	Depreciation and amortisation expense	4,172	4,070	3,684	15,224
	Other expenses	6,679	7,965	6,200	27,253
	TOTAL EXPENSES	155,404	138,943	143,719	598,333
5	Profit before tax (3-4)	22,790	38,102	20,768	98,882
6	Tax expenses	5,254	6,321	4,962	20,141
7	Profit for the period/ year	17,536	31,781	15,806	78,74
	Attributable to :	1100.000000	1000 1000		
	Owners of the company	13,132	28,167	13,149	66,337
	Non Controlling Interest	4,404	3,614	2,657	12,404
8	Other Comprehensive Income (net of tax)	(13)	(5)	(45)	(76
	Attributable to :		18.54	, , ,	V.
	Owners of the company	(14)	(25)	(29)	(80
	Non Controlling Interest	1	20	(16)	(5)
9	Total Comprehensive Income for the period/ year (7+8) Attributable to:	17,523	31,776	15,761	78,665
	Owners of the company	13,118	28,142	13,120	66,258
	Non Controlling Interest	4,405	3,634	2,641	12,407
10	Paid up Equity Share Capital	3,510	3,510	3,510	3,510
	(Face value of ₹1 per share)		-,	3,0.0	5,57.
11	Other Equity				459,572
12	Earnings per equity share (Face value of ₹1 each)				
	(Not annualised, except for the year ended 31.03.2025)				
	Basic (in ₹)	3.74	8.02	3.75	18.90
	Diluted (in ₹)	3.74	8.02	3.75	18.9
		35.00	3439.072		

See accompanying notes to the financial results





## UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2025

					(₹ in Lakh
			Year ended		
Particulars		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
Segment Revenue					
Liquid Terminal Division	1	14,393	24,169	14.274	64,977
Gas Terminal Division		157,548	146,335	145,860	611,402
Net Sales / Income from Operations		171,941	170,504	160,134	676,379
Segment Results					
Liquid Terminal Division		8,038	17,660	8,565	40,438
Gas Terminal Division		13,212	21,428	12,861	61,137
Total of segment results		21,250	39,088	21,426	101,575
Less: Finance Cost	1	3,283	5,249	3,134	16,527
Less: Other un-allocable expenditure (net)		1,170	2,062	1,159	5,466
Add : Interest Income		5,993	6,325	3,635	19,300
Profit before tax	1	22,790	38,102	20,768	98,882
Segment Assets					
Liquid Terminal Division		359,532	329,839	333,856	329,839
Gas Terminal Division		529,729	522,687	319,105	522,687
Unallocable		357,473	270,749	174,888	270,749
	Total	1,246,734	1,123,275	827,849	1,123,275
Segment Liabilities					
Liquid Terminal Division		156,145	121,780	77,322	121,780
Gas Terminal Division	1	106,113	115,349	87,763	115,349
Unallocable		40,136	25,557	25,825	25,557
	Total	302,394	262,686	190,910	262,686
Capital employed					
Liquid Terminal Division		203,387	208,059	256,534	208,059
Gas Terminal Division		423,616	407,338	231,342	407,338
Unallocable		317,337	245,192	149,063	245,192
	Total	944,340	860,589	636,939	860,589





## UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

#### NOTES:

- 1 The above Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on August 7, 2025
- 2 These results are prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- 3 The following Subsidiaries have been considered for the purpose of preparing Consolidated Financial Results as per Ind AS 110 on "Consolidated Financial Statements".

Name of the Subsidiary Company	Ownership Interest in %
Sea Lord Containers Limited	100%
Konkan Storage Systems (Kochi) Private Limited (Effective ownership being step down subsidiary)	44.71%
Eastern India LPG Co. (Private) Limited	100%
Aegis Group International Pte Limited	60%
Aegis Gas (LPG) Private Limited	100%
Hindustan Aegis LPG Limited	51%
Aegis International Marine Services Pte. Limited	100%
Aegis Vopak Terminals Limited.	44.71%
CRL Terminals Private Limited. (Effective ownership being step down subsidiary)	44.71%
Aegis Terminal (PIPAVAV) Limited	96%

- 4 The figures for the fourth quarter ended March 31, 2025 in the above financial results are the balancing figures between the audited figures for the full financial year and the year to date unaudited figures published up to the nine months ended December 31, 2024 which were subjected to limited review.
- 5 Other expenditure includes the provision of commission ₹165 lakh for the quarter ended June 30, 2025 to the Managing Director which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end of the holding company.
- 6 During the quarter ended June 30, 2025, Aegis Vopak Terminals Limited, a subsidiary company has completed Initial Public Offer ("IPO") of fresh issue of 119,148,936 equity shares of face value of ₹10 each at an issue price of ₹235 per share aggregating to ₹280,000 lakh. Pursuant to the IPO, the equity shares of Aegis Vopak Terminals Limited were listed on the National Stock Exchange ("NSE") and Bombay Stock Exchange ("BSE") on June 2, 2025.

This has resulted in the dilution of equity holding of the Company from 50.10% to 44.71%. Aegis Logistics Limited (ALL) has power and de facto control over Aegis Vopak Terminals Limited (AVTL). Accordingly, there is no loss of control of ALL over AVTL post the IPO and ALL continues to consolidate AVTL as a subsidiary.

7 The Company has opted to publish only Consolidated Financial Results. The Standalone Financial Results of the Company for the quarter ended June 30, 2025 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com. Additional information on Standalone basis is as follows:

(₹ in Lakh) Quarter ended Year ended PARTICULARS 30.06.2025 31.03.2025 30.06.2024 31.03.2025 Unaudited Audited Unaudited Audited Revenue from operations 83,661 91,425 73,213 297,678 Profit before Tax 9.355 26.844 22.034 67.776 Profit after Tax 6.918 22.564 16.541 52,900

6,899

8 The Company has declared and paid Interim dividend of 200% i.e. ₹2 per share of face value of ₹1 each for the financial year 2025-26 to the shareholders of the Company as on record date June 25, 2025.

16,526

22,535

For and on behalf of the Board of Directors

andaria

Raj K. Chandaria

52,825

Chairman & Managing Director

DIN: 00037518



Total Comprehensive Income

