



To,
Aegis Logistics Limited ("the Company")
502, Skylon, GIDC Char Rasta,
Vapi, Valsad, Gujarat - 396195

Dear Sirs,

Please find below for your kind consideration in connection with the proposed transfer of equity shares of Hindustan Aegis LPG Limited ("HALPG") held by Aegis Gas (LPG) Private Limited ("AGPL") wholly owned subsidiary of the Company to Aegis Vopak Terminals Limited ("AVTL").

Details of the number of equity shares

Transferor party - AGPL

Transferee Party - AVTL

% Stake transferred - 51% equity stake held by AGPL in HALPG

Transaction Price has been arrived on the basis of the valuation carried out by registered valuer viz M/s. Deloitte Haskins & Sells Chartered Accountant LLP, having regard to the nature of the underlying business under an internationally accepted methodology of Discounted Free Cash Flow Method

Price per equity share – INR 11,296/- (Indian Rupees Eleven Thousand Two Hundred and Ninety Six Only)

For AEGIS GAS (LPG) PRIVATE LIMITED

Amit Mundra
Company Secretary

Date : 31.10.2025