



April 02, 2026

To,
The Secretary,
Market Operations Department,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISLOG

Dear Sir/Madam,

Sub.: Newspaper Advertisement as required under Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the SEBI Regulations”)

Pursuant to Regulation 30 and Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we are enclosing the copies of *newspaper publication with regard to “Special Window for Transfer and Dematerialisation of Physical Securities”.

The copy of the said advertisement is also being made available on the website of the Company at www.aegisindia.com.

Kindly take the same on your record & oblige.

(*Financial Express - All India wide circulation in English and Ahmedabad edition circulated in Vapi in Gujarati)

Thanking you,

Yours faithfully,
For AEGIS LOGISTICS LIMITED

Sneha Parab
Company Secretary

Encl.: a.a.

...continued from previous page.

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, read with Regulation 31 of the SEBI ICDR Regulations. The Offer was made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, no more than 50% of the Net Offer allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion" provided that our Company, in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which, 40% of the Anchor Investor Portion was reserved in the following manner: (a) 33.33% was reserved for domestic Mutual Funds; and (b) 6.67% was reserved for Life Insurance Companies and Pension Funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. Further, not less than 15% of the Net Offer was available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion was reserved for applicants with application size of more than ₹2,00,000 and up to ₹10,00,000; and (b) two-third of such portion was reserved for applicants with application size of more than ₹10,00,000, provided that the unsubscribed portion in either of such sub-categories was allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer was available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations ("Retail Portion"), subject to valid Bids having been received from them at or above the Offer Price. Further, 55,865 Equity Shares bearing face value ₹5 each, aggregating ₹2.00 crores were made available for Allocation on a proportionate basis only to Eligible Employees Bidding in the Employee Reservation Portion, subject to valid Bids having been received at or above the Offer Price, if any. The Employee Reservation Portion bid did not exceed 5% of our post Offer paid-up equity share capital subject to valid Bids having been received at or above the Offer Price. All Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount were blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 446 of the Prospectus.

The bidding for Anchor Investor opened and closed on Monday, March 23, 2026. The Company received 17 applications from 14 Anchor Investors for 87,95,048 Equity Shares. The Anchor Investor Offer Price was finalized at ₹395.00 per Equity Share. A total of 83,39,239 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹3,29,39,99,405.

The Offer received 24,991 applications for 3,86,60,338 Equity Shares (prior to rejections) resulting in 1.39 times subscription as disclosed in the Prospectus (including Anchor Investors). The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders, Eligible Employee and QIBs are as under (before rejections):

Sr. no.	Category	No of Applications received*	No. of Equity Shares applied	No. of Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Bidders	22,994	15,02,052	97,29,114	0.15	59,27,21,611.00
B	Non-institutional Investors -More than 2 Lakhs Up to 10 Lakhs	1,019	6,42,098	13,89,873	0.46	25,35,19,745.00
C	Non-institutional Investors -Above 10 Lakhs	364	13,07,543	27,79,748	0.47	51,64,79,485.00
D	Eligible Employees	577	73,482	55,965	1.32	2,63,09,738.00
E	Qualified Institutional Bidders (excluding Anchor Investors)	20	2,63,40,115	55,59,493	4.74	10,40,43,45,425.00
F	Anchor Investors	17	87,95,048	83,39,239	1.05	3,47,40,43,960.00
	Total	24,991	3,86,60,338	2,78,53,332	1.39	15,26,74,19,964.00

* This includes 54 applications for 3,811 Equity Shares from Retail Individual Investors Category which were not in book but excludes bids (UPI Mandates) not accepted by investors.

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % to Total
1.	375	45,917	0.15	45,917	0.15
2.	376	6,438	0.02	52,355	0.17
3.	377	629	0.00	52,984	0.17
4.	378	1,036	0.00	54,020	0.17
5.	379	629	0.00	54,649	0.17
6.	380	6,216	0.02	60,865	0.19
7.	381	1,850	0.01	62,715	0.20
8.	382	259	0.00	62,974	0.20
9.	383	74	0.00	63,048	0.20
10.	384	74	0.00	63,122	0.20
11.	385	7,696	0.02	70,818	0.22
12.	386	185	0.00	71,003	0.22
13.	387	111	0.00	71,114	0.22
14.	388	74	0.00	71,188	0.22
15.	389	185	0.00	71,373	0.23
16.	390	3,367	0.01	74,740	0.24
17.	391	296	0.00	75,036	0.24
18.	392	148	0.00	75,184	0.24
19.	393	1,110	0.00	76,294	0.24
20.	394	1,406	0.00	77,700	0.25
21.	395	2,91,75,129	92.20	2,92,52,829	92.45
22.	CUT-OFF	23,89,349	7.55	3,16,42,178	100.00
	TOTAL	3,16,42,178	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on March 30, 2026.

A. Allotment to Retail Individual Bidders (After Rejections) (Including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹395.00 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 0.15 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 14,45,701 Equity Shares to 22,147 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1.	37	18,658	84.25	6,90,348	47.75	37	1:1	6,90,348
2.	74	1,279	5.78	94,646	6.55	74	1:1	94,646
3.	111	474	2.14	52,614	3.64	111	1:1	52,614
4.	148	242	1.09	35,816	2.48	148	1:1	35,816
5.	185	181	0.82	33,485	2.32	185	1:1	33,485
6.	222	99	0.45	21,978	1.52	222	1:1	21,978
7.	259	165	0.75	42,735	2.96	259	1:1	42,735
8.	296	45	0.20	13,320	0.92	296	1:1	13,320
9.	333	44	0.20	14,652	1.01	333	1:1	14,652
10.	370	116	0.52	42,820	2.97	370	1:1	42,820
11.	407	26	0.12	10,582	0.73	407	1:1	10,582
12.	444	23	0.10	10,212	0.71	444	1:1	10,212
13.	481	795	3.59	3,82,395	26.45	481	1:1	3,82,395
	Subscribed portion	22,147	100.00	14,45,701	100.00			14,45,701

→ Unsubscribed portion of 82,83,413 Equity Shares have been spilled over to QIB Category.

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and upto ₹1.00 million), who have bid at the Offer Price of ₹395.00 per Equity Share was finalized in consultation with NSE. This category has been subscribed to the extent of 0.45 times. The total number of Equity Shares allotted in this category is 6,30,147 Equity Shares to 1,001 successful applicants. The category-wise details of the Basis of Allotment are as under (SAMPLE):

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	518	813	81.22	4,21,134	66.83	518	1:1	4,21,134
2	555	11	1.10	6,105	0.97	555	1:1	6,105
3	592	8	0.80	4,736	0.75	592	1:1	4,736
4	629	9	0.90	5,661	0.90	629	1:1	5,661
5	666	2	0.20	1,332	0.21	666	1:1	1,332
6	703	7	0.70	4,921	0.78	703	1:1	4,921
7	740	13	1.30	9,620	1.53	740	1:1	9,620
8	777	10	1.00	7,770	1.23	777	1:1	7,770
14	1,036	27	2.70	27,972	4.44	1,036	1:1	27,972
19	1,258	20	2.00	25,160	3.99	1,258	1:1	25,160
23	1,517	3	0.30	4,551	0.72	1,517	1:1	4,551
28	1,850	2	0.20	3,700	0.59	1,850	1:1	3,700
33	2,220	1	0.10	2,220	0.35	2,220	1:1	2,220
36	2,516	5	0.50	12,580	2.00	2,516	1:1	12,580
	Total	1,001	100.00	6,30,147	100.00			6,30,147

→ Unsubscribed portion of 7,59,726 Equity Shares have been spilled over to QIB Category.

C. Allotment to Non-institutional Bidders (more than ₹1.00 million) (After Rejections) (Including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1.00 million), who have bid at the Offer Price of ₹395.00 per Equity Share was finalized in consultation with NSE. This category has been subscribed to the extent of 0.45 times. The total number of Equity Shares allotted in this category is 12,59,591 Equity Shares to 359 successful applicants. The category-wise details of the Basis of Allotment are as under (SAMPLE):

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	2,553	272	75.77	6,94,416	55.13	2,553	1:1	6,94,416
2	2,590	4	1.11	10,360	0.82	2,590	1:1	10,360
3	2,664	13	3.62	34,632	2.75	2,664	1:1	34,632
4	2,775	2	0.56	5,550	0.44	2,775	1:1	5,550
5	2,812	2	0.56	5,624	0.45	2,812	1:1	5,624
6	2,849	1	0.28	2,849	0.23	2,849	1:1	2,849
7	2,923	1	0.28	2,923	0.23	2,923	1:1	2,923
13	3,515	2	0.56	7,030	0.56	3,515	1:1	7,030
22	5,180	2	0.56	10,360	0.82	5,180	1:1	10,360
31	7,585	1	0.28	7,585	0.60	7,585	1:1	7,585
38	9,250	2	0.56	18,500	1.47	9,250	1:1	18,500
43	12,654	2	0.56	25,308	2.01	12,654	1:1	25,308
46	16,280	1	0.28	16,280	1.29	16,280	1:1	16,280
47	16,650	1	0.28	16,650	1.32	16,650	1:1	16,650
48	75,961	1	0.28	75,961	6.03	75,961	1:1	75,961
	Total	359	100.00	12,59,591	100.00			12,59,591

→ Unsubscribed portion of 15,20,157 Equity Shares have been spilled over to QIB Category.

D. Allotment to Eligible Employees (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employees, who have bid at the Offer Price of ₹395.00 per Equity Share was finalized in consultation with NSE. This category has been subscribed to the extent of 0.95 times. The total number of Equity Shares allotted in this category is 52,947 Equity Shares to 280 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1.	37	140	50.00	5,180	9.78	37	1:1	5,180
2.	74	38	13.57	2,812	5.31	74	1:1	2,812
3.	111	13	4.64	1,443	2.73	111	1:1	1,443
4.	148	15	5.36	2,220	4.19	148	1:1	2,220
5.	185	8	2.86	1,480	2.80	185	1:1	1,480
6.	222	2	0.71	444	0.84	222	1:1	444
7.	259	5	1.79	1,295	2.45	259	1:1	1,295
8.	296	10	3.57	2,960	5.59	296	1:1	2,960
9.	333	3	1.07	999	1.89	333	1:1	999
10.	370	3	1.07	1,110	2.10	370	1:1	1,110
11.	444	1	0.36	444	0.84	444	1:1	444
12.	481	5	1.79	2,405	4.54	481	1:1	2,405
13.	518	4	1.43	2,072	3.91	518	1:1	2,072
14.	555	14	5.00	7,770	14.68	555	1:1	7,770
15.	592	2	0.71	1,184	2.24	592	1:1	1,184
16.	629	1	0.36	629	1.19	629	1:1	629
17.	666	1	0.36	666	1.26	666	1:1	666
18.	703	2	0.71	1,406	2.66	703	1:1	1,406
19.	740	1	0.36	740	1.40	740	1:1	740
20.	1,110	2	0.71	2,220	4.19	1,110	1:1	2,220
21.	1,258	2	0.71	2,516	4.75	1,258	1:1	2,516
22.	1,369	8	2.86	10,952	20.68	1,369	1:1	10,952
	TOTAL	280	100.00	52,947	100.00			52,947

→ This includes spillover of 2,644 Equity Shares to QIB Category. (There was a deficit of 2,919 Equity Shares in Eligible Employee category and due to discount adjustment in Eligible Employee category there was short allotment of 274 shares leading to spill over of 2,644 shares).

E. Allotment to QIBs (After Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹395.00 per Equity Share has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 4.74 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 8,06,272 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 1,53,19,161 Equity Shares (i.e., includes spilled over of 1,05,65,940 Equity Shares from Eligible Shareholders, Retail and NIS Categories) on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 1,61,25,433 Equity Shares, which were allotted to 20 successful Applicants.

Category	FIS/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPI/FPI-INST	VC's	Total
QIB	-	1,08,17,877	-	-	75,941	52,31,615	-	1,61,25,433

F. Allotment to Anchor Investors (After Rejections)

The Company, in consultation with the BRLMs, have allocated 83,39,239 Equity Shares to 14 Anchor Investors (through 17 Anchor Investor Application Forms) (including 8 domestic Mutual Funds through 11 schemes) at an Anchor Offer Price at ₹395.00 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

Category	FI	MF'S	IC'S	NBFC	AIF	FPI/FPI-INST	PF	OTHERS	Total
ANCHOR	-	69,87,314	5,56,980	-	-	7,94,945	-	-	83,39,239

The Company through its Board meeting held on March 30, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment/Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on March 30, 2026 and the payments to non-syndicate brokers have been issued on March 30, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below

...continued from previous page.

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, read with Regulation 31 of the SEBI ICDR Regulations. The Offer was made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Net Offer allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion") provided that our Company, in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which, 40% of the Anchor Investor Portion was reserved in the following manner: (a) 33.33% was reserved for domestic Mutual Funds; and (b) 6.67% was reserved for Life Insurance Companies and Pension Funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. Further, not less than 15% of the Net Offer was available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion was reserved for applicants with application size of more than ₹2,00,00,000 and up to ₹10,00,00,000; and (b) two-third of such portion was reserved for applicants with application size of more than ₹10,00,00,000, provided that the unsubscribed portion in either of such sub-categories was allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer was available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations ("Retail Portion"), subject to valid Bids having been received from them at or above the Offer Price. Further, 55,865 Equity Shares bearing face value ₹5 each, aggregating ₹2.00 crores were made available for Allocation on a proportionate basis only to Eligible Employees Bidding in the Employee Reservation Portion, subject to valid Bids having been received at or above the Offer Price, if any. The Employee Reservation Portion bid did not exceed 5% of our post Offer paid-up equity share capital subject to valid Bids having been received at or above the Offer Price. All Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount were blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 448 of the Prospectus.

The bidding for Anchor Investor opened and closed on Monday, March 23, 2026. The Company received 17 applications from 14 Anchor Investors for 87,95,048 Equity Shares. The Anchor Investor Offer Price was finalized at ₹395.00 per Equity Share. A total of 83,39,239 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹32,39,99,405.

The Offer received 24,991 applications for 3,86,60,338 Equity Shares (prior to rejections) resulting in 1.39 times subscription as disclosed in the Prospectus (including Anchor Investors). The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders, Eligible Employees and QIBs are as under (before rejections):

Table with 6 columns: SI No., Category, No of Applications received, No. of Equity Shares applied, No. of Equity Shares Reserved as per Prospectus, No. of times Subscribed, Amount (₹). Rows include Retail Individual Bidders, Non-Institutional Investors, Eligible Employees, Qualified Institutional Bidders, and Anchor Investors.

* This includes 54 applications for 3,811 Equity Shares from Retail Individual Investors Category which were not in book but excludes bids (UPI Mandates) not accepted by investors.

Final Demand

Summary of the final demand as per NSE and BSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Table with 6 columns: Sr. No., Bid Price, No. of Equity Shares, % to Total, Cumulative Total, Cumulative % to Total. Lists bid prices from 375 to 395 and a CUT-OFF at 23,89,349.

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on March 30, 2026.

A. Allotment to Retail Individual Bidders (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹395.00 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 0.15 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 14,45,701 Equity Shares to 22,147 successful applicants. The category-wise details of the Basis of Allotment are as under:

Table with 9 columns: Sr. No., Category, No. of Applications Received, % of Total, Total No. of Equity Shares applied, % to Total, No. of Equity Shares Allotted per Bidder, Ratio, Total No. of Equity Shares allotted. Lists categories from 37 to CUT-OFF.

→ Unsubscribed portion of 82,83,413 Equity Shares have been spilled over to QIB Category.

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and upto ₹1.00 million), who have bid at the Offer Price of ₹395.00 per Equity Share was finalized in consultation with NSE. This category has been subscribed to the extent of 0.45 times. The total number of Equity Shares allotted in this category is 6,30,147 Equity Shares to 1,001 successful applicants. The category-wise details of the Basis of Allotment are as under (SAMPLE):

Table with 9 columns: Sr. No., Category, No. of Applications Received, % of Total, Total No. of Equity Shares applied, % to Total, No. of Equity Shares allotted per Bidder, Ratio, Total No. of Equity Shares allotted. Lists categories from 518 to 2,516.

→ Unsubscribed portion of 7,59,726 Equity Shares have been spilled over to QIB Category

C. Allotment to Non-Institutional Bidders (more than ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1.00 million), who have bid at the Offer Price of ₹395.00 per Equity Share was finalized in consultation with NSE. This category has been subscribed to the extent of 0.45 times. The total number of Equity Shares allotted in this category is 12,59,591 Equity Shares to 359 successful applicants. The category-wise details of the Basis of Allotment are as under (SAMPLE):

Table with 9 columns: Sr. No., Category, No. of Applications Received, % of Total, Total No. of Equity Shares applied, % to Total, No. of Equity Shares allotted per Bidder, Ratio, Total No. of Equity Shares allotted. Lists categories from 2,553 to 75,961.

→ Unsubscribed portion of 15,20,157 Equity Shares have been spilled over to QIB Category.

D. Allotment to Eligible Employees (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employees, who have bid at the Offer Price of ₹395.00 per Equity Share was finalized in consultation with NSE. This category has been subscribed to the extent of 0.95 times. The total number of Equity Shares allotted in this category is 52,947 Equity Shares to 280 successful applicants. The category-wise details of the Basis of Allotment are as under:

Table with 9 columns: Sr. No., Category, No. of Applications Received, % of Total, Total No. of Equity Shares applied, % to Total, No. of Equity Shares allotted per Bidder, Ratio, Total No. of Equity Shares allotted. Lists categories from 37 to 1,369.

→ This includes spillover of 2,644 Equity Shares to QIB Category. (There was a deficit of 2,918 Equity Shares in Eligible Employee category and due to discount adjustment in Eligible Employee category there was short allotment of 274 shares leading to spill over of 2,644 shares).

E. Allotment to QIBs (After Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹395.00 per Equity Share has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 4.74 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 8,06,272 Equity Shares and other QIBs and unsubscribed demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 1,53,19,161 Equity Shares (i.e., Includes spilled over of 1,05,65,940 Equity Shares from Eligible Shareholders, Retail and NIB Categories) on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 1,61,25,433 Equity Shares, which were allotted to 20 successful Applicants.

Table with 8 columns: Category, FI'S/BANK'S, MF'S, IC'S, NBFC'S, AIF, FPC/FII, VC's, Total. Shows allocation to various categories.

F. Allotment to Anchor Investors (After Rejections)

The Company, in consultation with the BRLMs, have allocated 83,39,239 Equity Shares to 14 Anchor Investors (through 17 Anchor Investor Application Forms) (including 8 domestic Mutual Funds through 11 schemes) at an Anchor Offer Price at ₹395.00 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

Table with 9 columns: Category, FI, MF'S, IC'S, NBFC, AIF, FPI/FPI-1-INST, PF, OTHERS, Total. Shows allocation to Anchor Investors.

The Company through its Board meeting held on March 30, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on March 30, 2026 and the payments to non-syndicate brokers have been issued on March 30, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on April 1, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on April 1, 2026. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on April 2, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made was hosted on the website of Registrar to the Offer, MUFG Intime India Private Limited. All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)

C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai - 400 063, Maharashtra, India

Tel: +91 810 811 4949; E-mail: powerica ipo@in.mpmis.mufg.com; Investor grievance e-mail: powerica.ipo@in.mpmis.mufg.com; Website: www.in.mpmis.mufg.com

Contact Person: Shant Gopalakrishnan; SEBI Registration No.: INR000004058

For POWERICA LIMITED

On behalf of the Board of Directors

Self-Anita Pratal Renuwa

Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra

Date: April 1, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF POWERICA LIMITED.

POWERICA LIMITED has filed a Prospectus dated March 27, 2026 with the RoC. The Prospectus is available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IICI Securities Limited at www.icicisecurities.com, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcapital.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of NSE at www.nseindia.com and the website of BSE at www.bseindia.com and the website of the Company at www.powericaltd.com. Investor should note that investment in equity shares involves a high degree of risk and should refer to the Prospectus, including the section titled "Risk Factors" beginning on page 31 of the Prospectus.

The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares offered in the Offer are being offered and sold only outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act ("Regulation S") and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

CONCEPT

Advertisement for AEGIS (AGS) featuring the company logo, name, and contact information. Includes text about the company's services and contact details.

Advertisement for Jyoti Financial Services featuring the company logo, name, and contact information. Includes text about the company's services and contact details.

Advertisement for Jyoti Financial Services featuring the company logo, name, and contact information. Includes text about the company's services and contact details.